

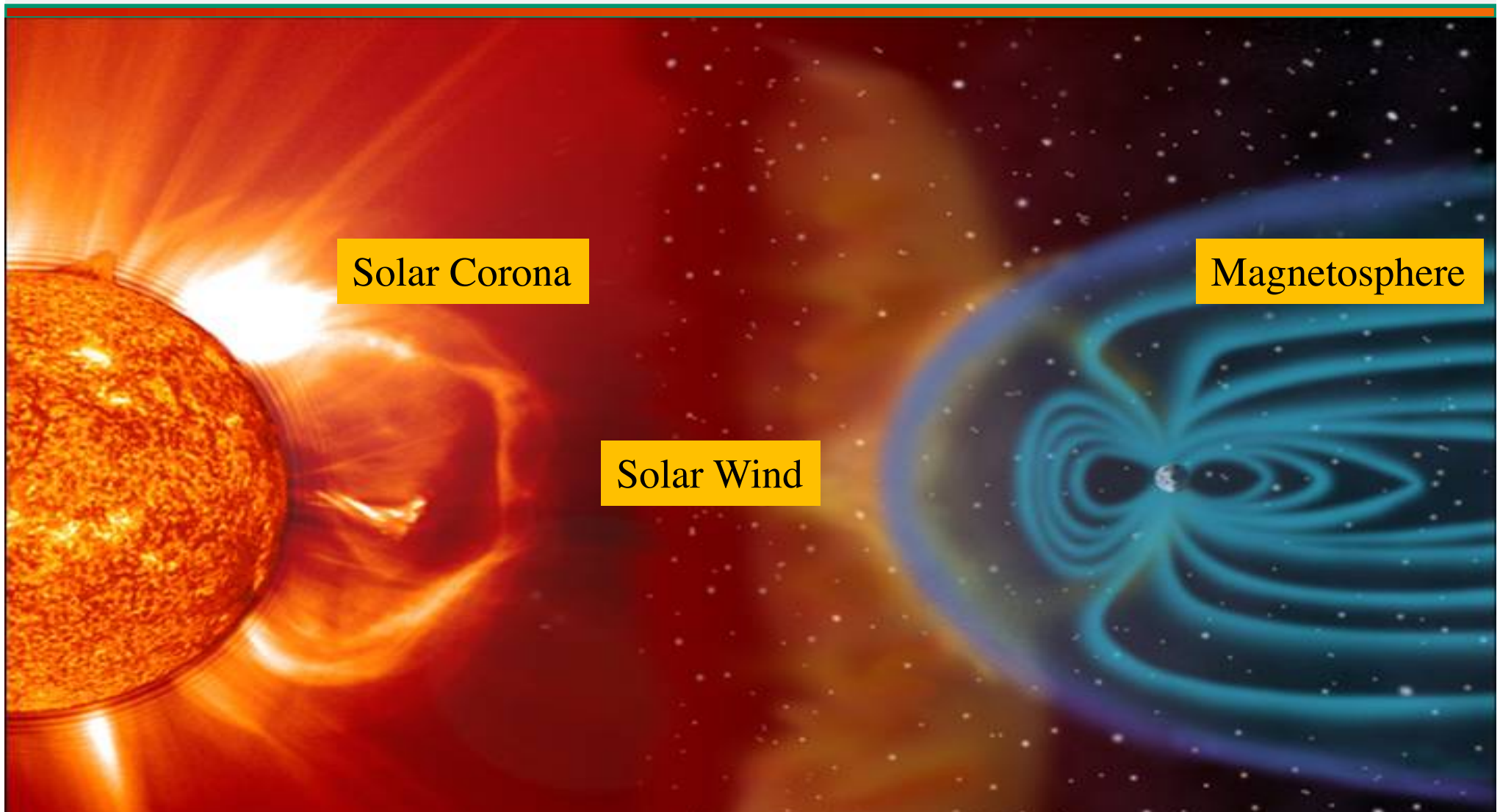
Space Weather Science School

Lecture: The Sun-Earth Connection

Dr. Joseph B.H. Baker

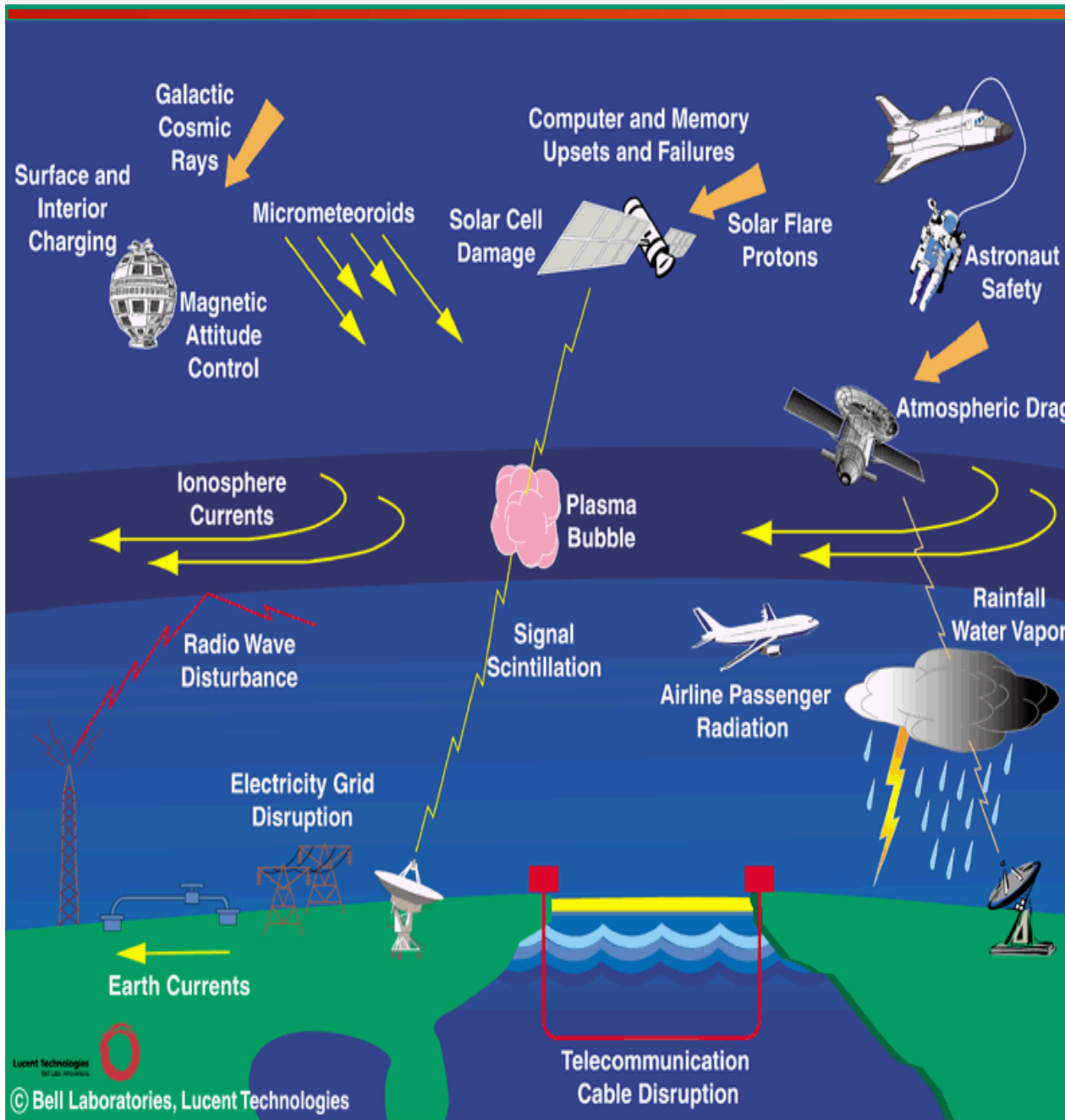
*Bradley Department of Electrical and Computer Engineering
Center for Space Science and Engineering Research (Space@VT)
Virginia Tech
Blacksburg, VA, USA*

What is Space Weather?



“Space Weather” refers to dynamic conditions on the Sun and how they perturb the near-Earth space environment to influence the reliability of space-borne and ground-based technological systems, and possibly endanger human life or health. 2

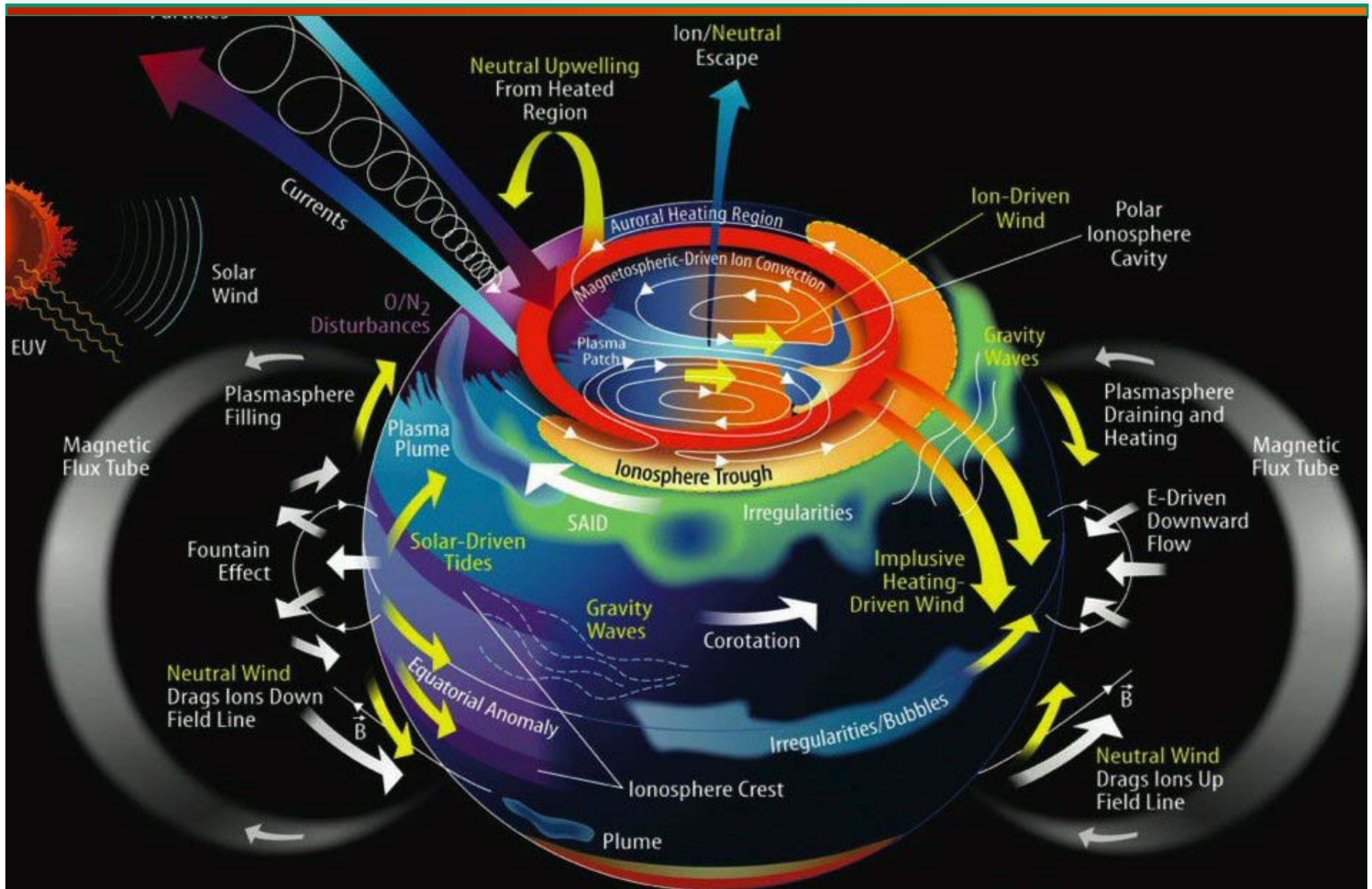
Space Weather Hazards



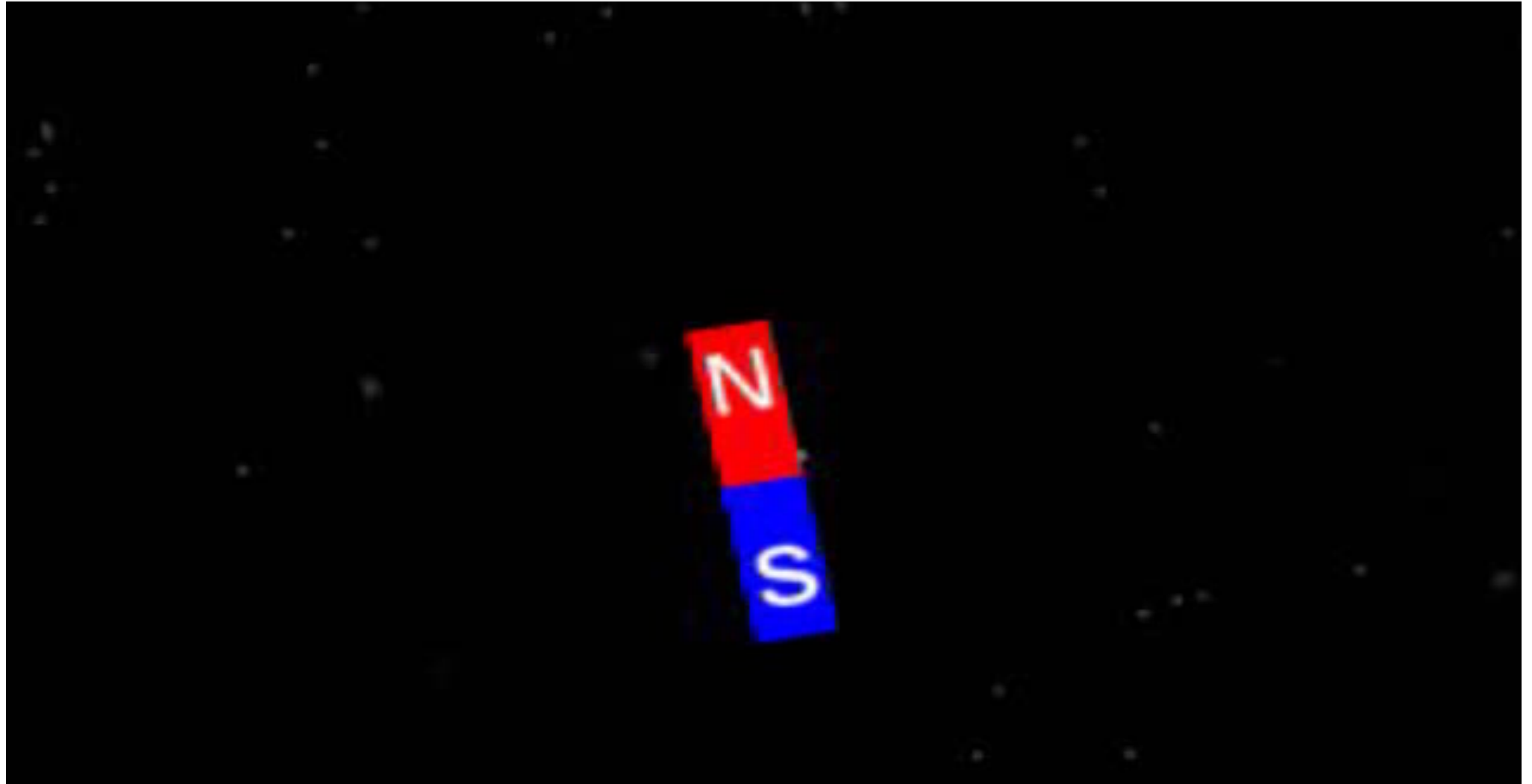
- Spacecraft radiation damage
- Spacecraft guidance anomalies
- Satellite drag (decreased life)
- Power grid disruption
- Human health (radiation)
- Deviation of airplanes
- Degraded navigation
- Disrupted communication
- Radar clutter
- Confused pigeons!



The Geospace System

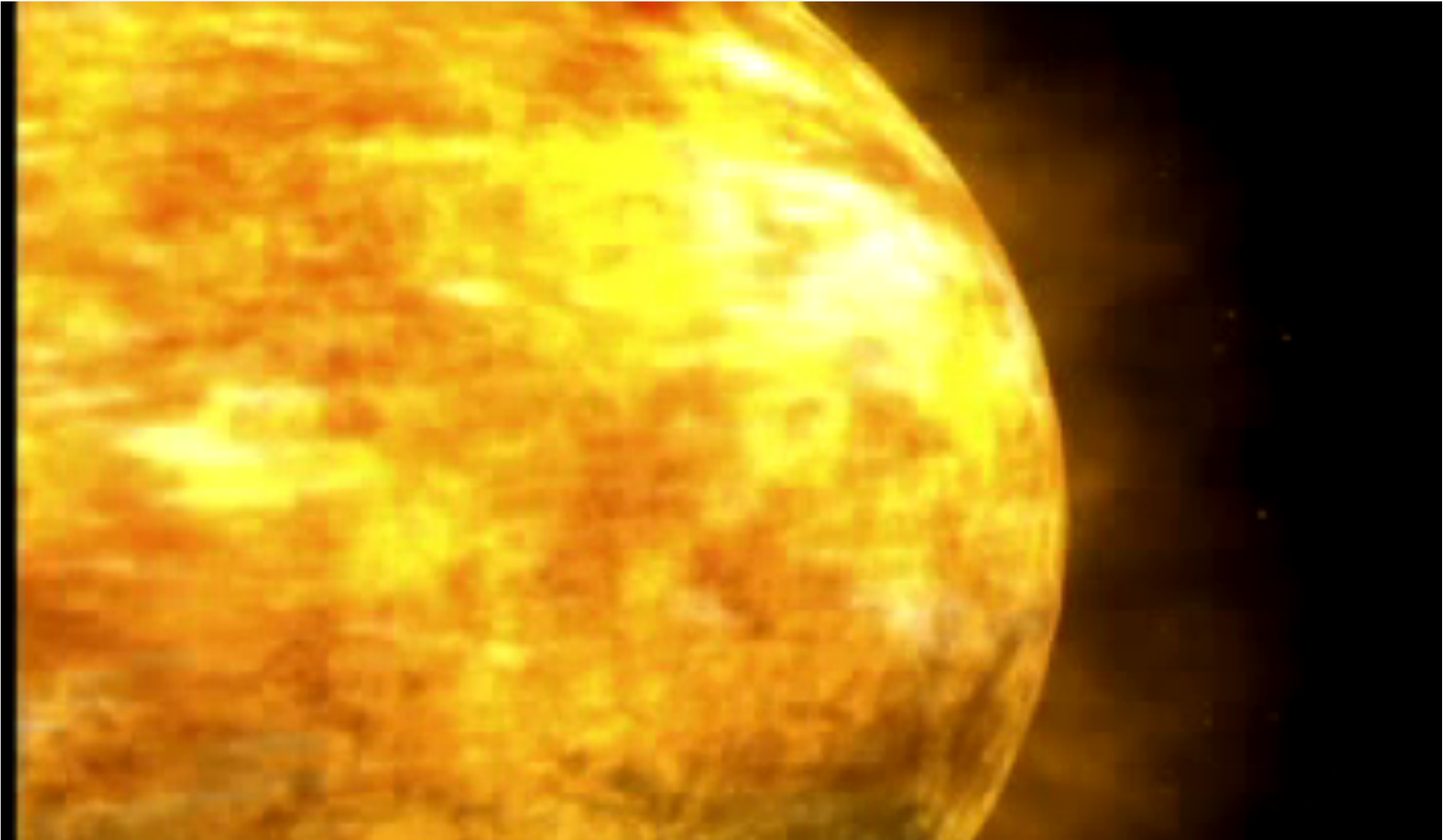


The Magnetosphere



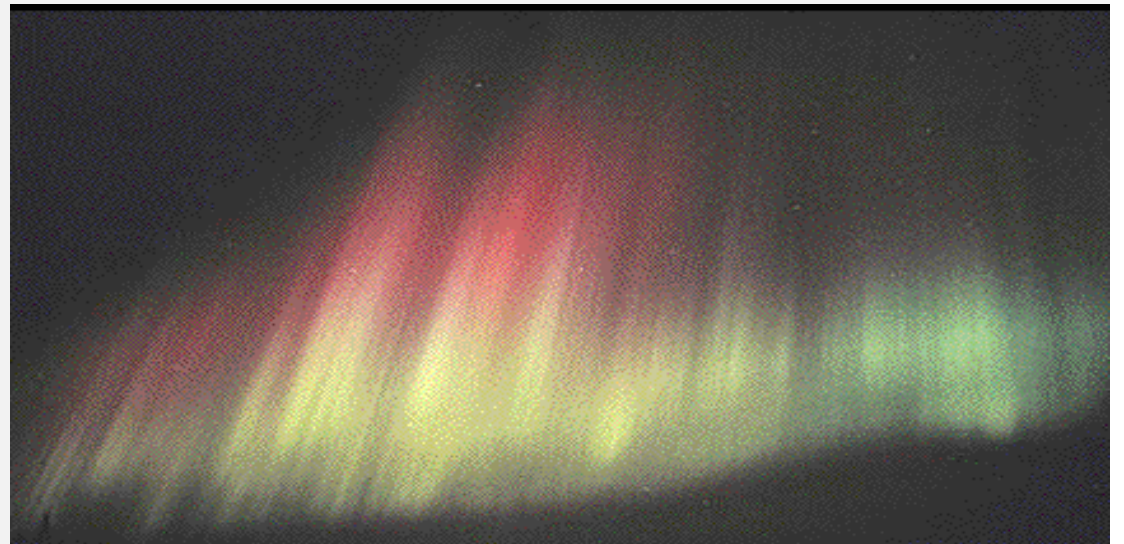
- The “Magnetosphere” is the magnetic environment of the Earth which provides our first line of defense against energetic charged particles (or “radiation”) from the Sun.
- The atmosphere is our second line of defense.

Space Weather Dynamics



- The northern lights or “aurora” is a visual manifestation of space weather!

Aurora



- One manifestation of space weather dynamics is the Aurora (or “Northern Lights”).
- Aurora is light produced when energetic charged particles impact the atmosphere.

The Space Weather Goal

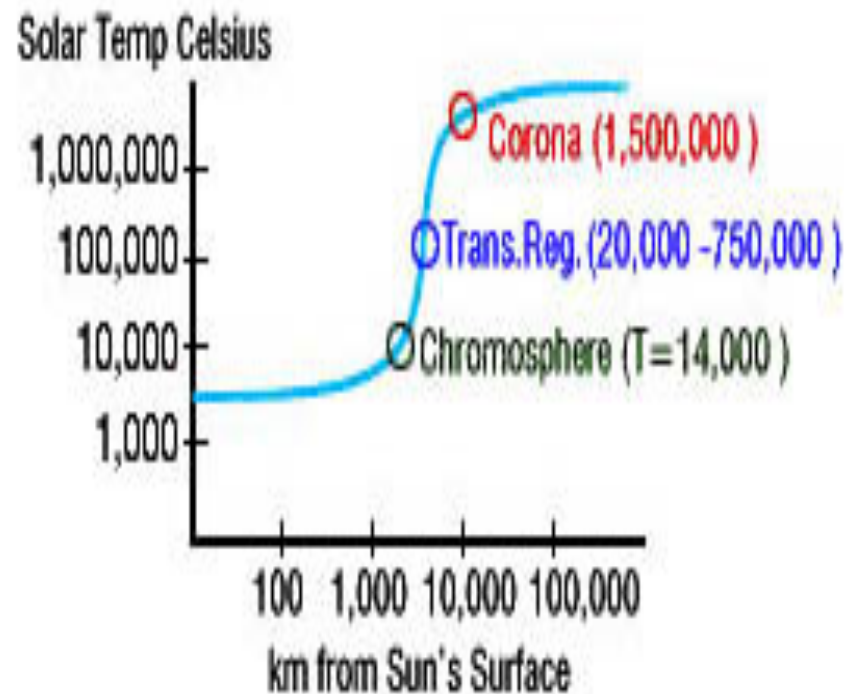
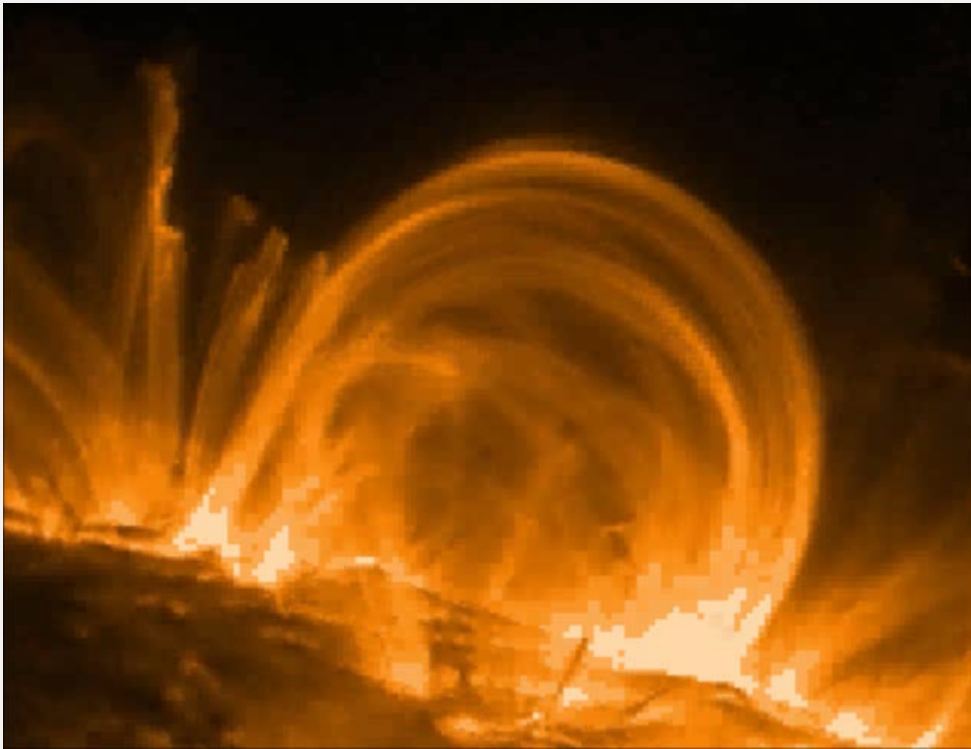


Is it a good day for a space-walk?

Solar Activity

Solar Atmospheric Regions

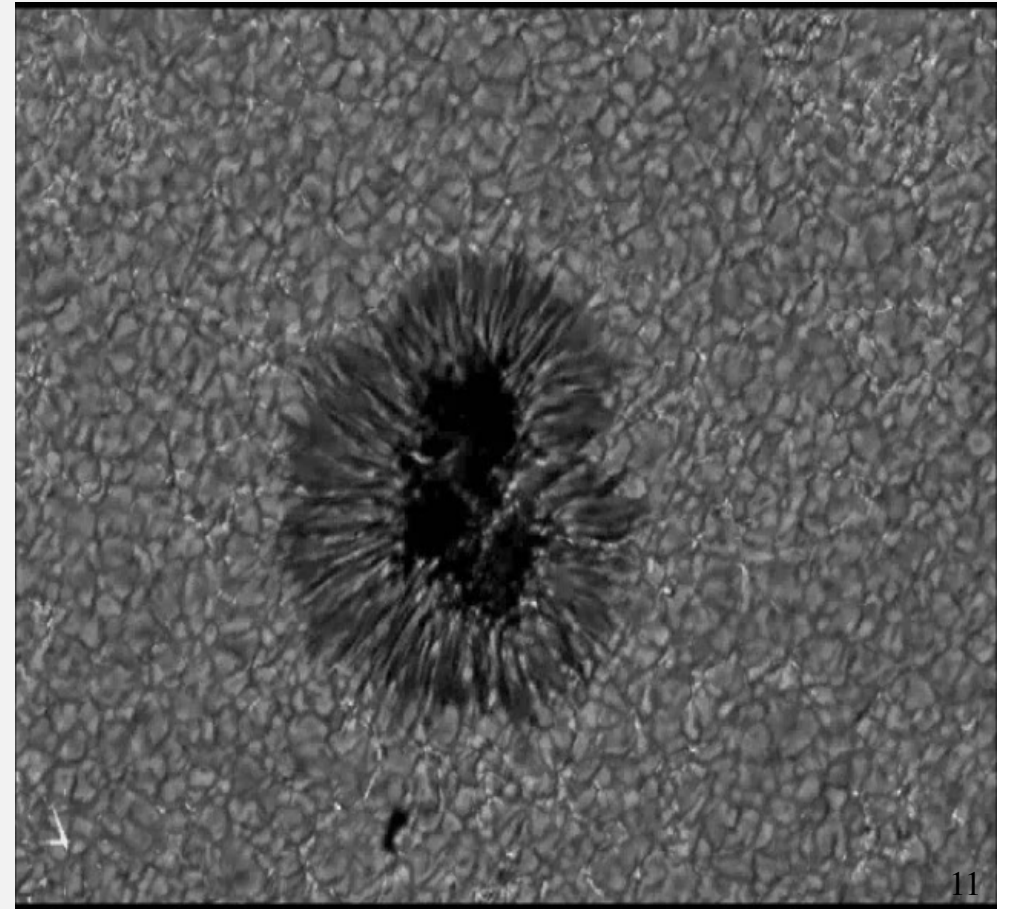
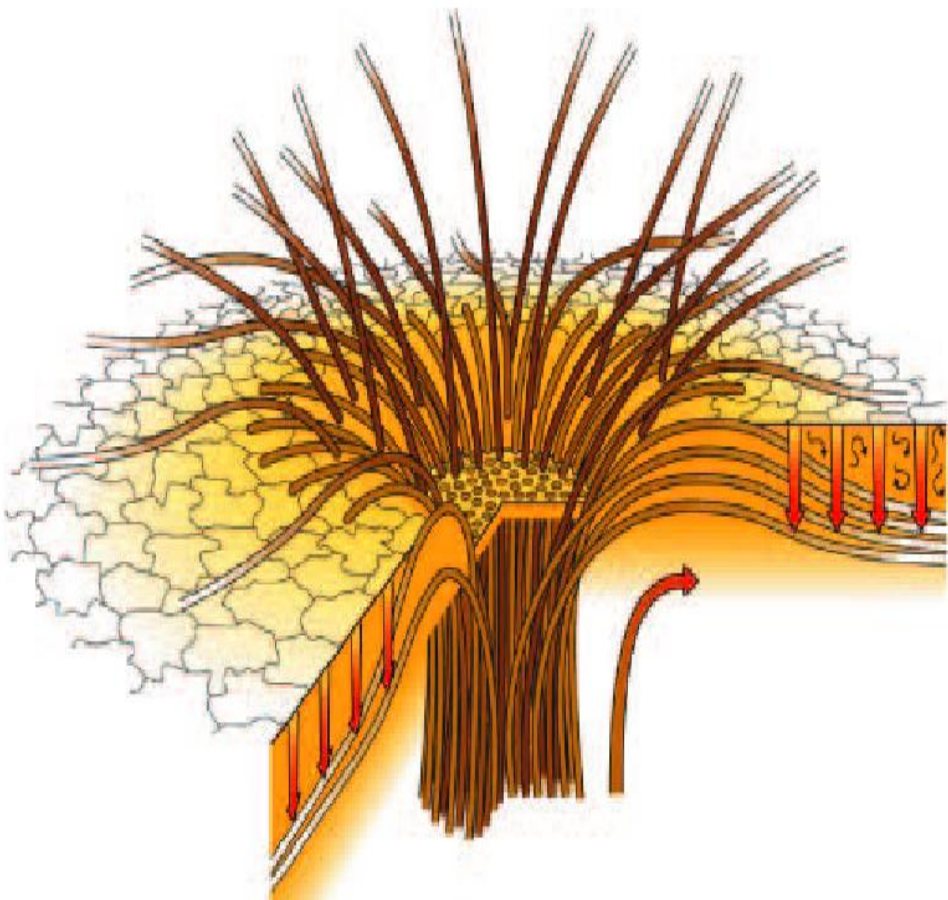
- To understand solar activity, we first need to know the structure of its atmosphere.
- Yes, like the planets, the Sun has a tenuous “atmosphere” which is highly dynamic.



- The solar atmosphere is divided into four distinct regions, based on temperature:
- **Photosphere**
- **Chromosphere**
- **Transition region**
- **Corona**

Sunspots

- The origin of most manifestations of space weather can be traced back to sunspots.
- Sunspots are relatively cold regions on the Sun's “surface” (or “photosphere”) which form when bundles of intense magnetic field erupt from below.
- The strong magnetic field strength inhibits convection of hot material from below.

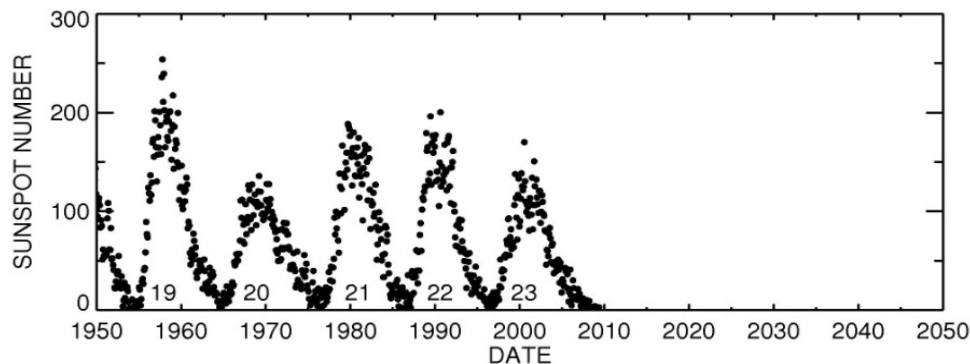
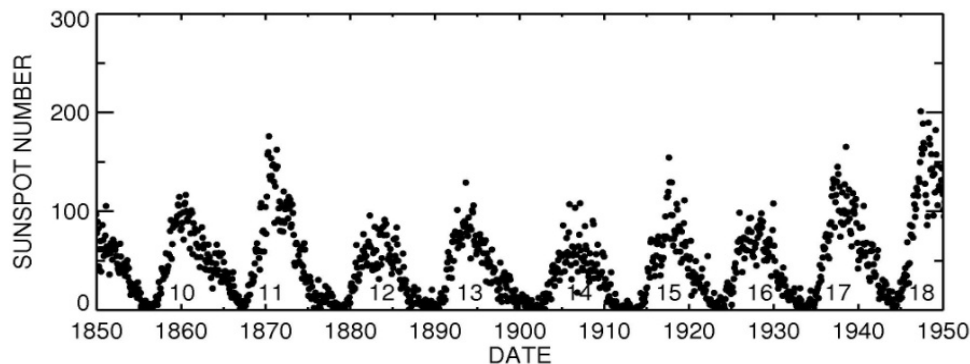
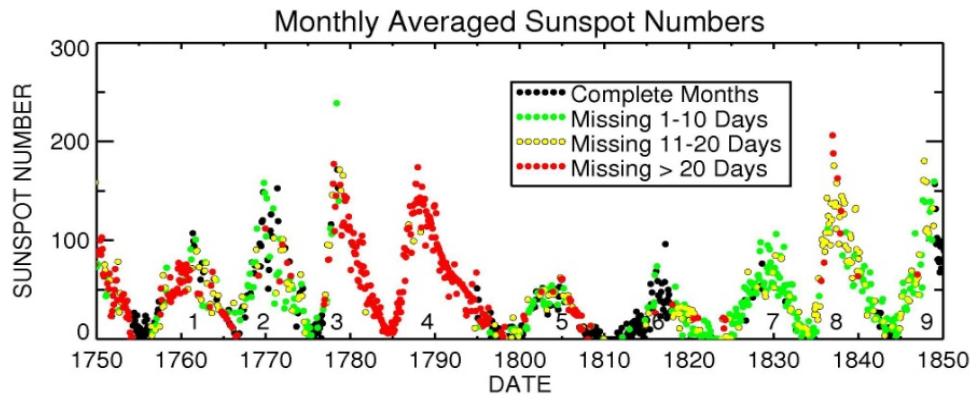


Sunspot Formation



- Sunspots form when a bundle of magnetic field lines bursts through the photosphere.
- Sunspots form in pairs which are often linked by a bright loop or “*prominence*”.

The Sunspot Cycle



NASA/MSFC/NSSTC/HATHAWAY 2009/06

- Sunspots usually appear in groups that form over hours or days and last for several days or weeks.
- In 1844, Heinrich Schwabe was the first to identify an 11-year periodicity in the number of sunspot groups:

SOLAR MINIMUM: Few sunspots

SOLAR MAXIMUM: Many sunspots

The Solar Cycle

The Sun in X-rays

Solar Min

Solar electromagnetic energy output is correlated with the sunspot number and exhibits the same 11 year variations.

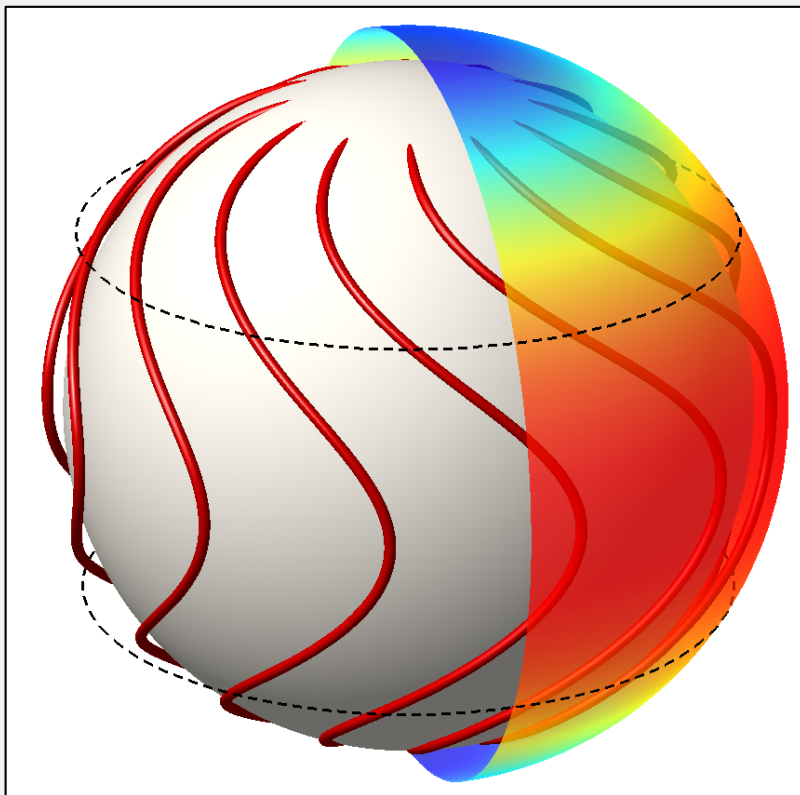
SOLAR MAX: More Space Weather

SOLAR MIN: Less Space Weather

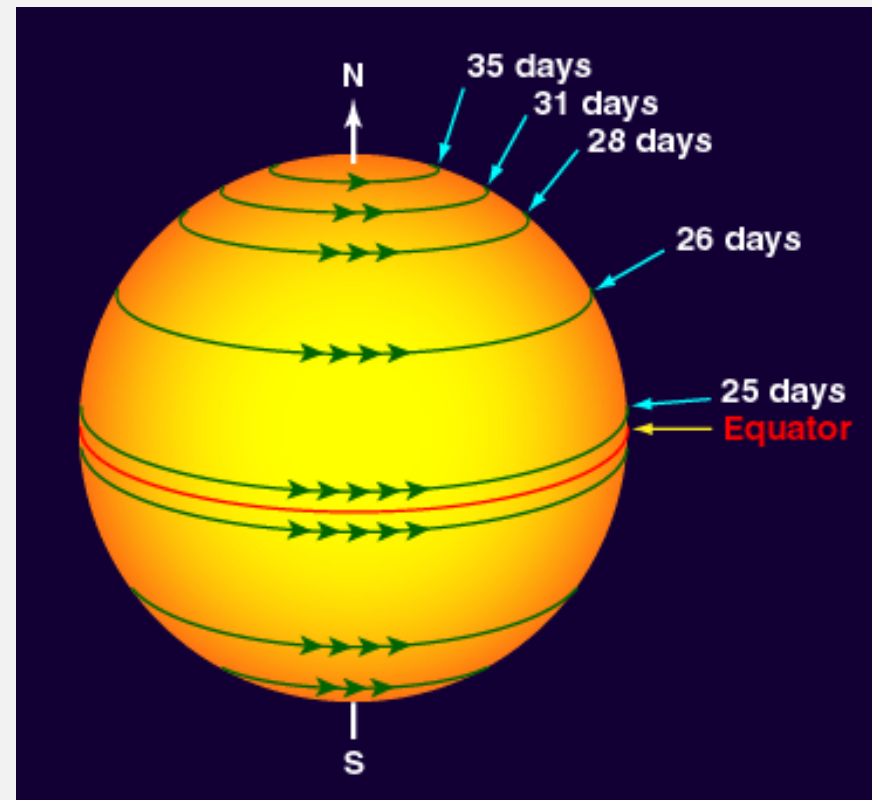
Solar Max

The Sun's Magnetic Field: A Tangled Mess!

- Sunspots are produced when the Sun's magnetic field gets tangled.
- The Sun's magnetic field gets tangled because of two influences:
 - 1) It is generated close to the surface rather than the central core (left figure)
 - 2) The Sun rotates faster at the equator than the poles (right figure)



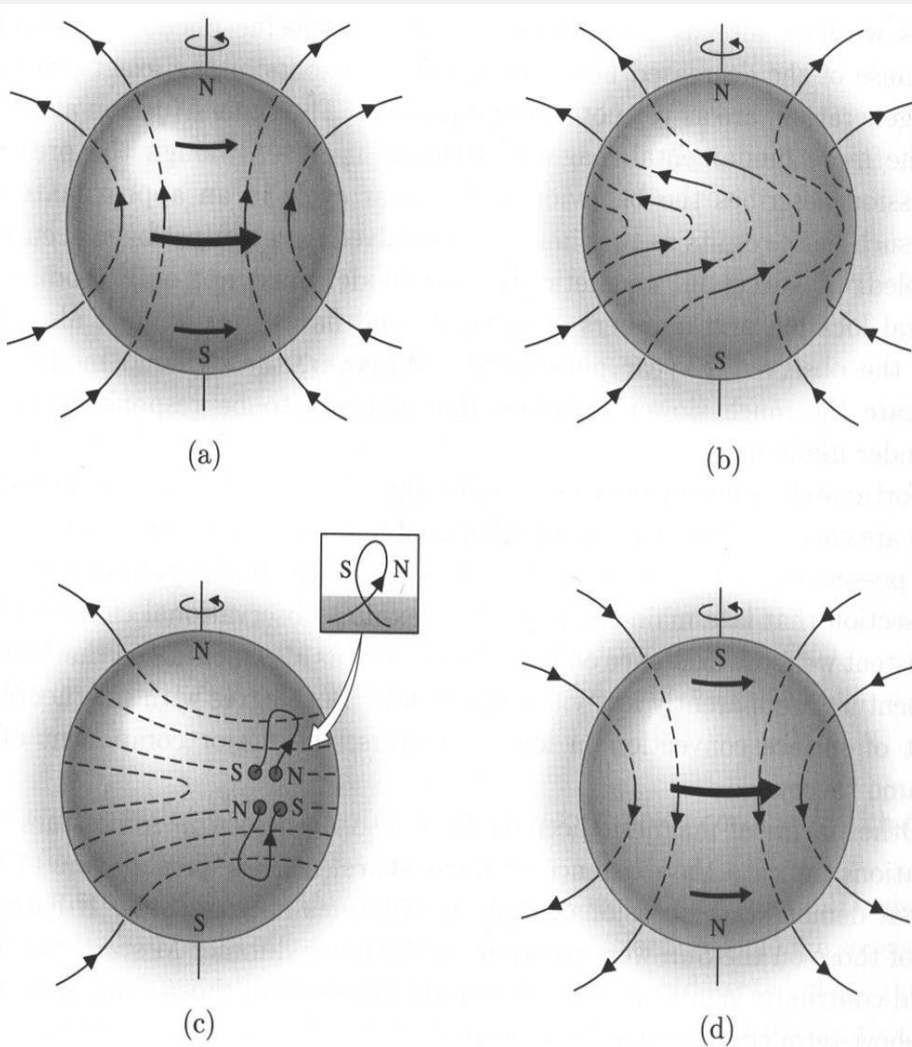
Near-Surface Solar Magnetic Field



Differential Solar Rotation

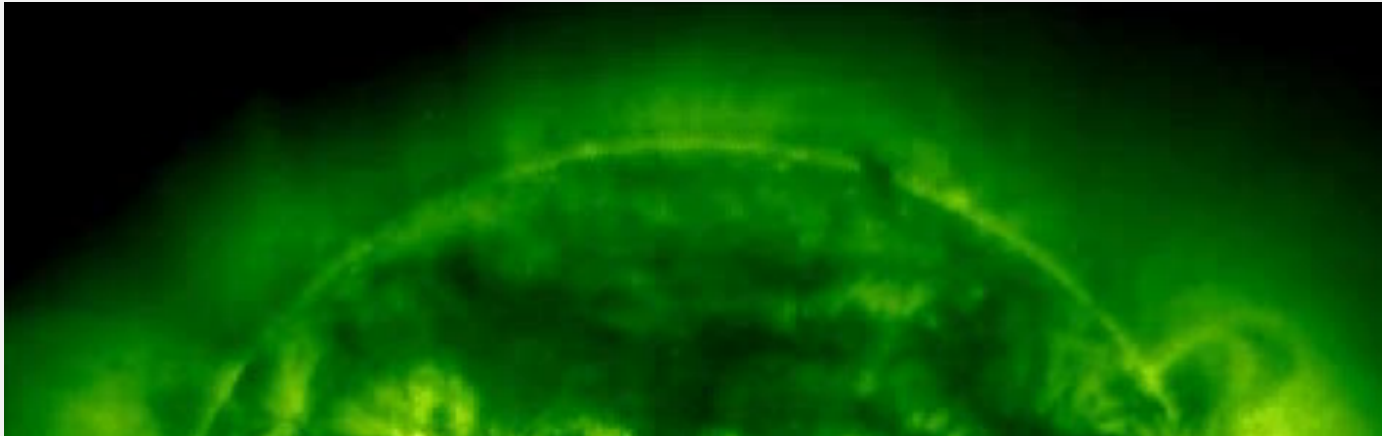
The Babcock Solar Dynamo

- The basic explanation for the sunspot activity cycle and how it is controlled by an evolving magnetic structure is called the “**Babcock Solar Dynamo**”:



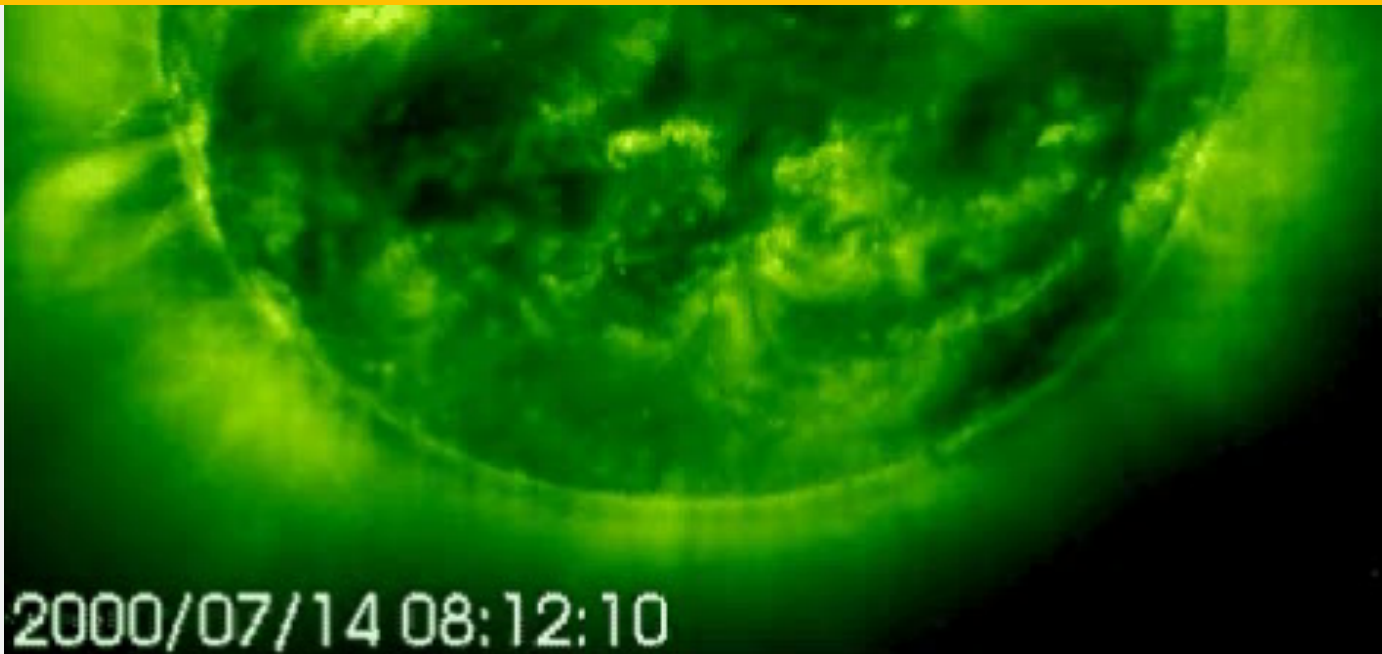
- At solar minimum, a poloidal magnetic field (i.e. north-south) exists in a shallow layer just below the photosphere.
- Different rotation rates at the poles and equator distort the shape from a weak poloidal field (i.e. north-south) to an intense tangled toroidal field (i.e. east-west).
- Buoyancy of hot plasma produces eruptions of magnetic loops through the surface of the photosphere producing connected pairs of sunspots with opposite polarities.
- Magnetic tension pulls the sunspots toward the solar equator where leading pairs cancel each other and the polar field has now reversed direction.

Solar Activity: The Bastille Day Event

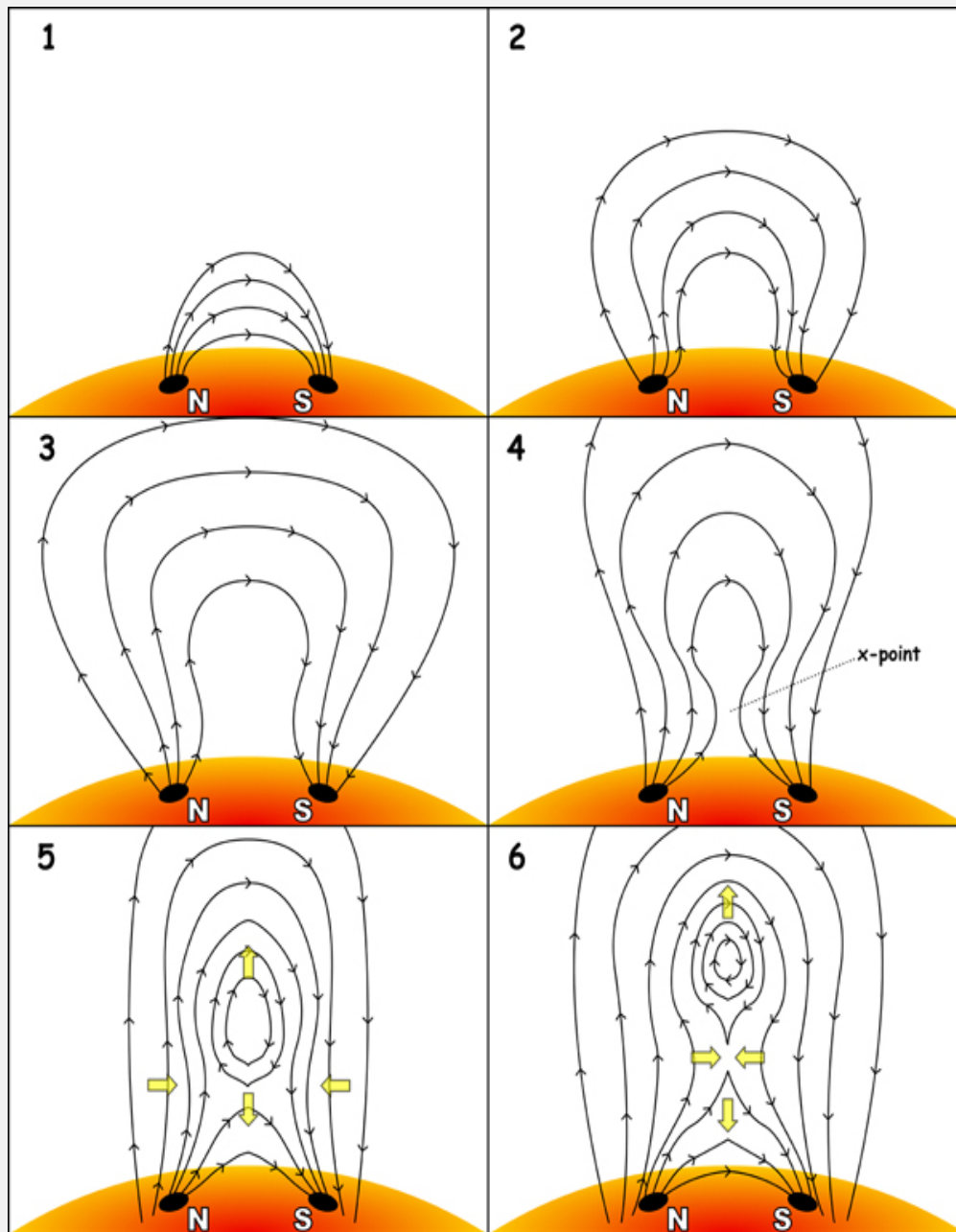


Solar Flare: Brightening of the solar surface (x-rays or visible light)

Coronal Mass Ejection (CME): Explosion of energetic charged particles (i.e. stuff)



Solar Flares and Coronal Mass Ejections



Solar flares occur when:

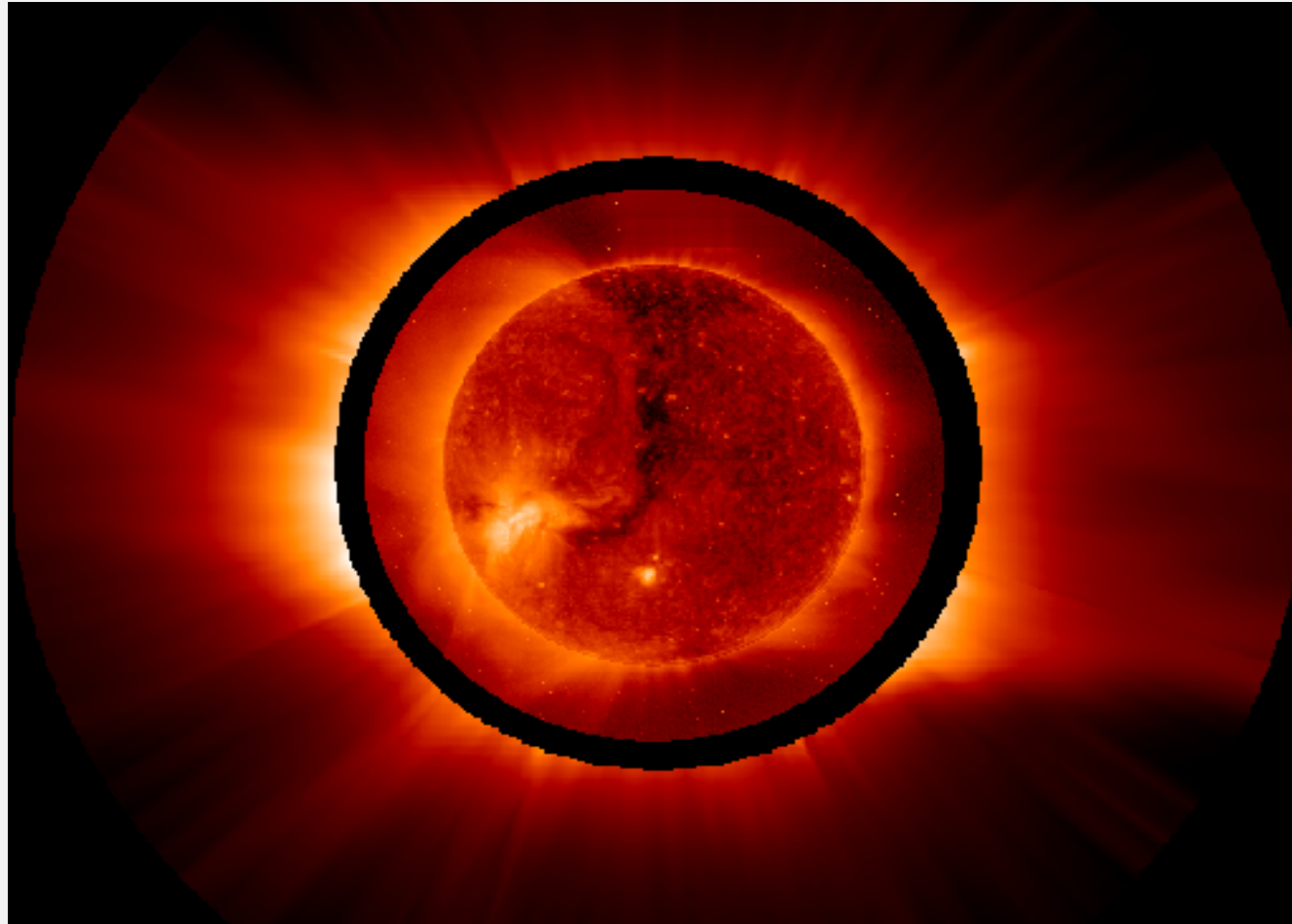
- 1) Hot plasma forces magnetic loops to burst through the solar surface.
- 2) Where they grow...
- 3) And grow...
- 4) Until, they become pinched or twisted.

Then....

- 5) Oppositely directed magnetic field lines meet and annihilate via a process called “*magnetic reconnection*” which converts magnetic energy into kinetic energy and electromagnetic waves.
- 6) In the process, a magnetic bubble of hot dense plasma called a “*Coronal Mass Ejection*” is often ejected.

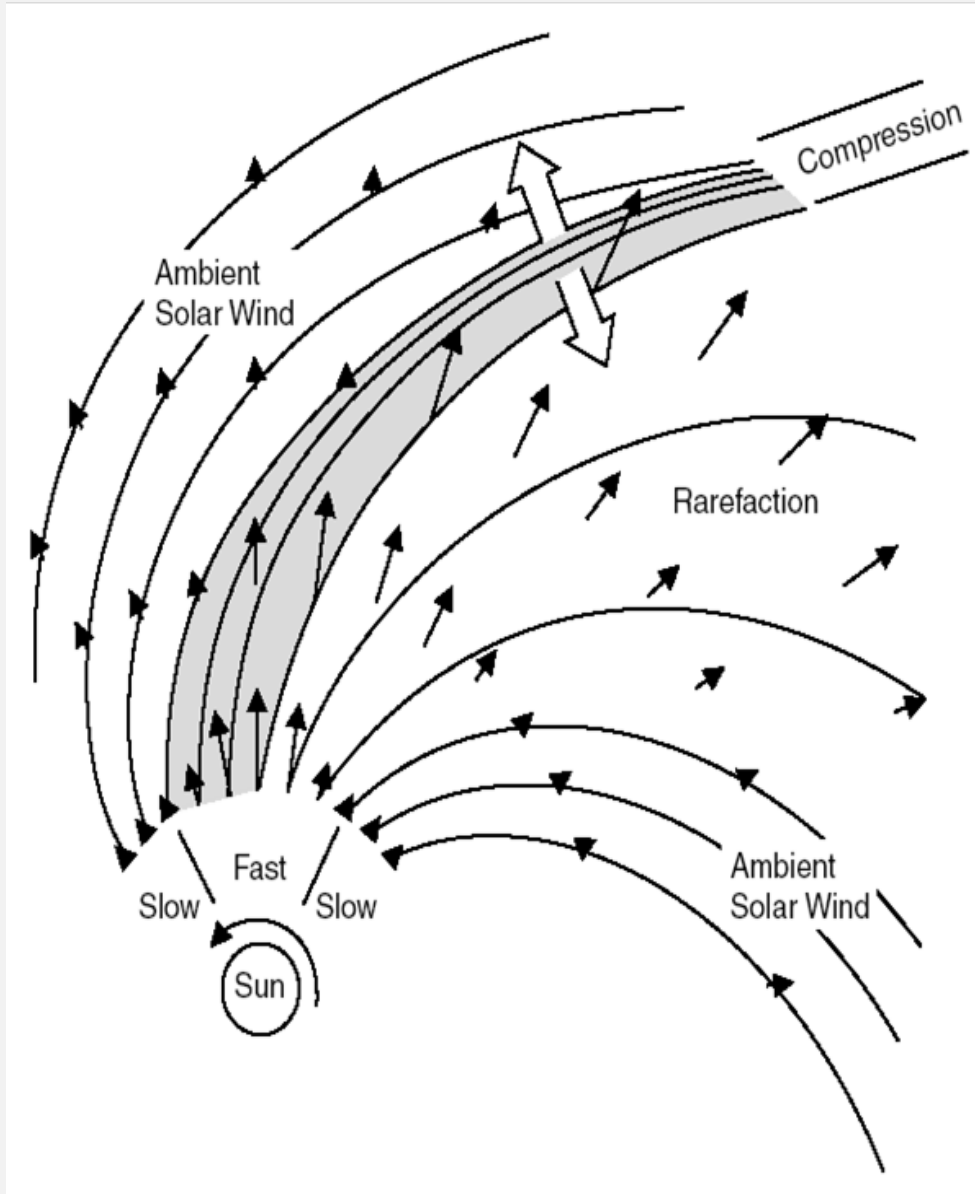
The Solar Wind
+
The Interplanetary Magnetic Field (IMF)

The Solar Wind



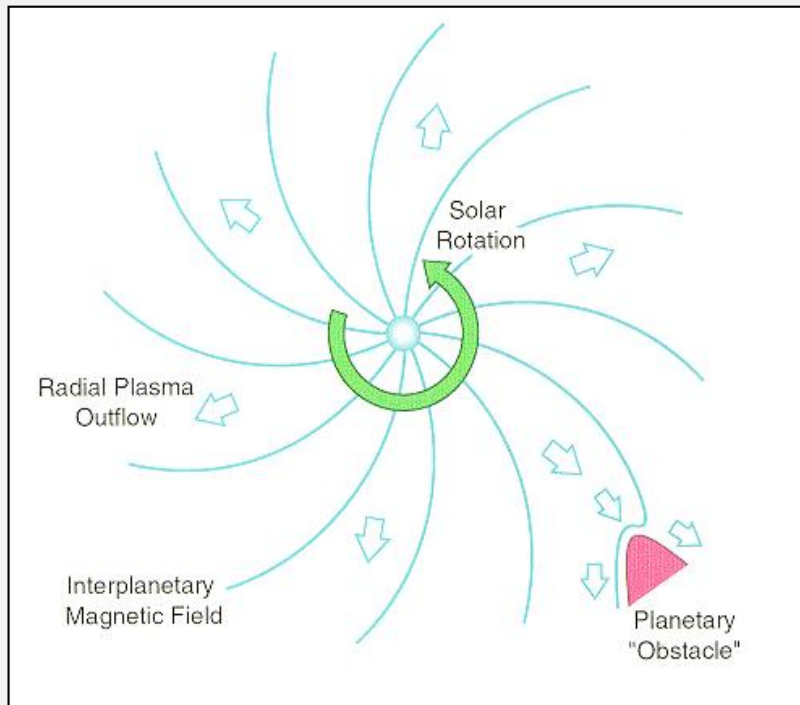
- The Solar Wind is the extension of the Sun's outer atmosphere, the Corona, which blows continuously throughout the solar system.
- Disturbances in the Sun's atmosphere (most notably, Coronal Mass Ejections) are transmitted to the near-Earth space plasma environment via the Solar Wind.

The Solar Wind: High Speed Streams



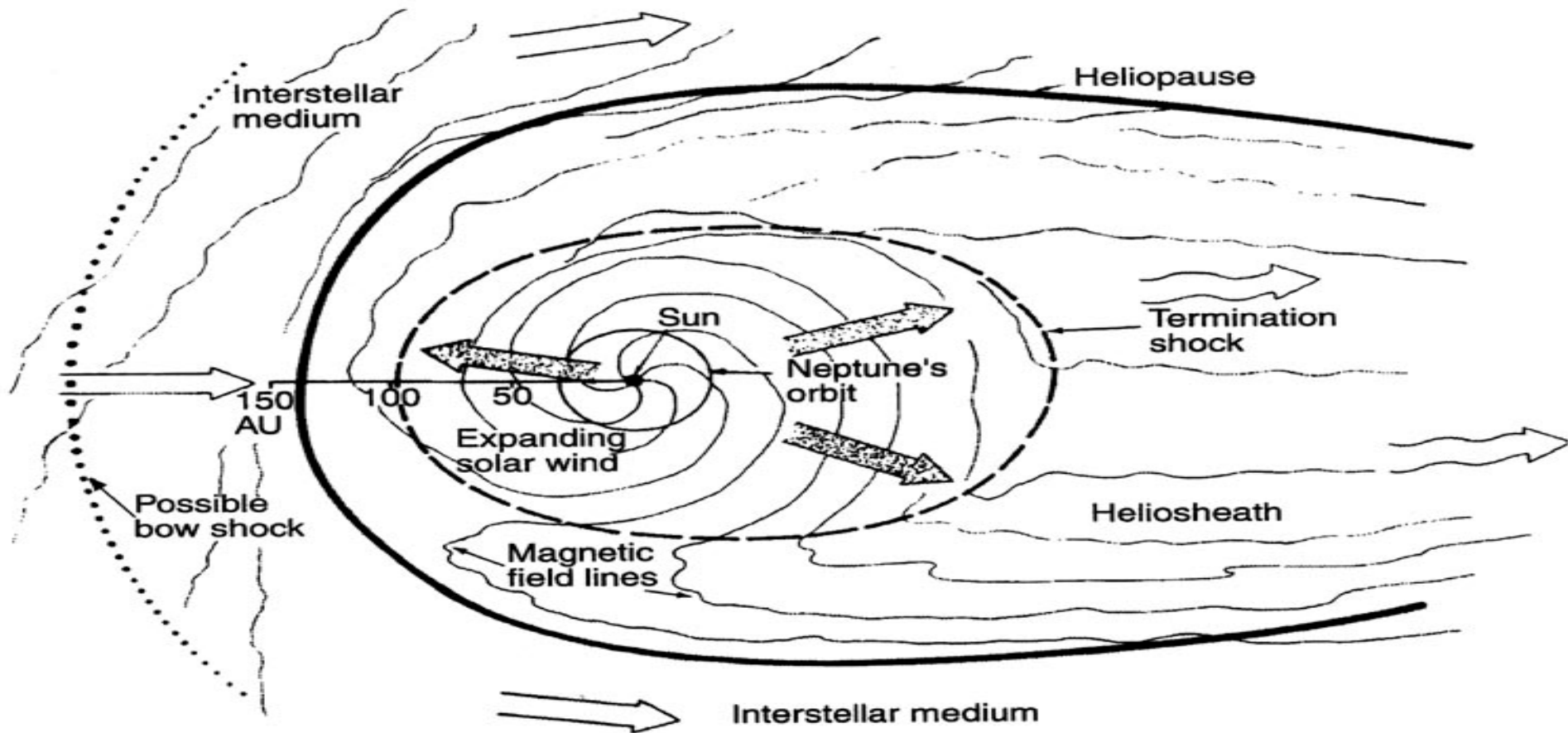
- Active regions on the sun (e.g. large Sunspot groups) produce higher velocity Solar Wind than surrounding quiet regions.
- A **High Speed Stream** from an active region will “catch up” with slower streams ahead of it and produce a high-pressure (compression) region between the streams or “**shock**”.
- This compressed region of high density solar wind can then have severe space weather impacts when it reaches Earth orbit 2-3 days later.

The Interplanetary Magnetic Field (IMF)



- As the Solar Wind leaves the surface of the Sun it drags the solar magnetic field outward into the Solar System. This is called the ***Interplanetary Magnetic Field*** (or IMF).
- The IMF plays a key role in controlling space weather activity through its interactions with the Earth's geomagnetic field (more later).
- The Interplanetary Magnetic Field (IMF) has a distinctive spiral shape produced by the combined influence of two factors:
 - (1) Radial outward motion of the Solar Wind
 - (2) Azimuthal rotation of the sun
- The spiral shape of the IMF is thus similar that produced by water sprayed out of a rotary lawn sprinkler.

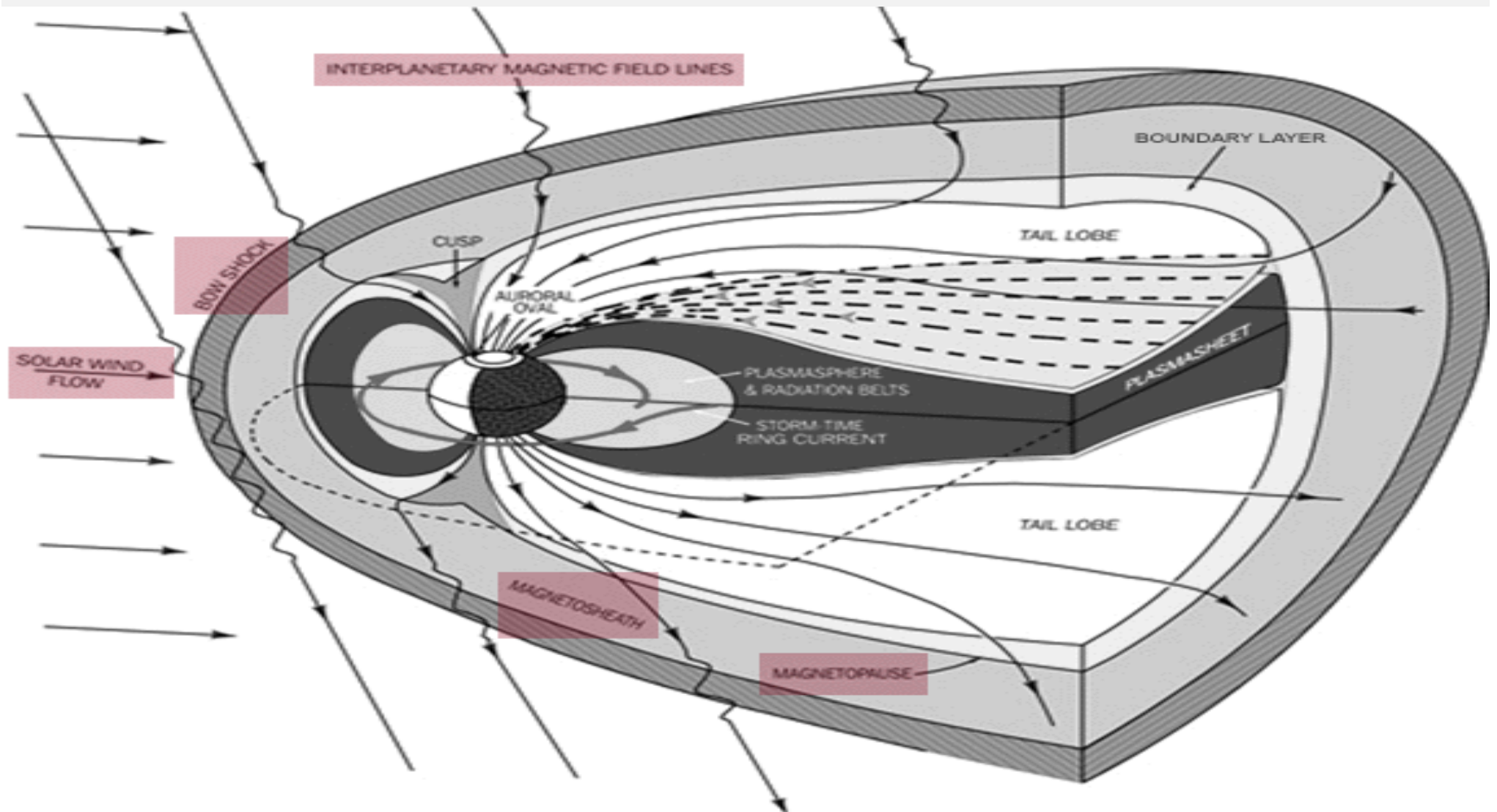
The Heliosphere: Where The Solar Wind Exists



- Eventually, the Solar Wind's influence becomes negligibly small and it terminates.
- The region of space in which the Solar Wind exists is called the “*Heliosphere*”.
- Outside the Heliosphere is the “*Interstellar Medium*” (i.e. the Galaxy)

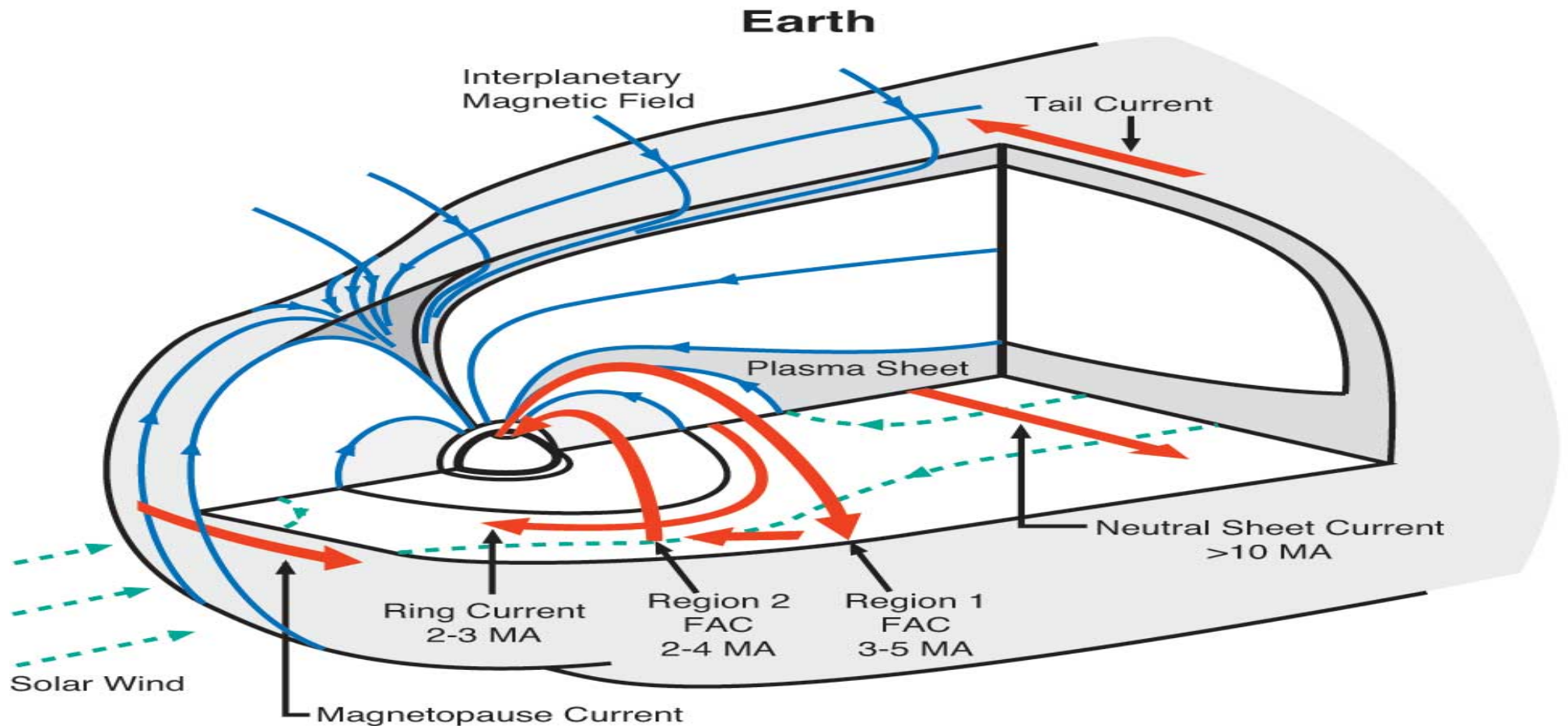
The Magnetosphere-Ionosphere

Regions of the Magnetosphere



- The “*Magnetosphere*” is the region of near-Earth space in which the dominant space plasma influence is the Earth’s *Geomagnetic Field*.

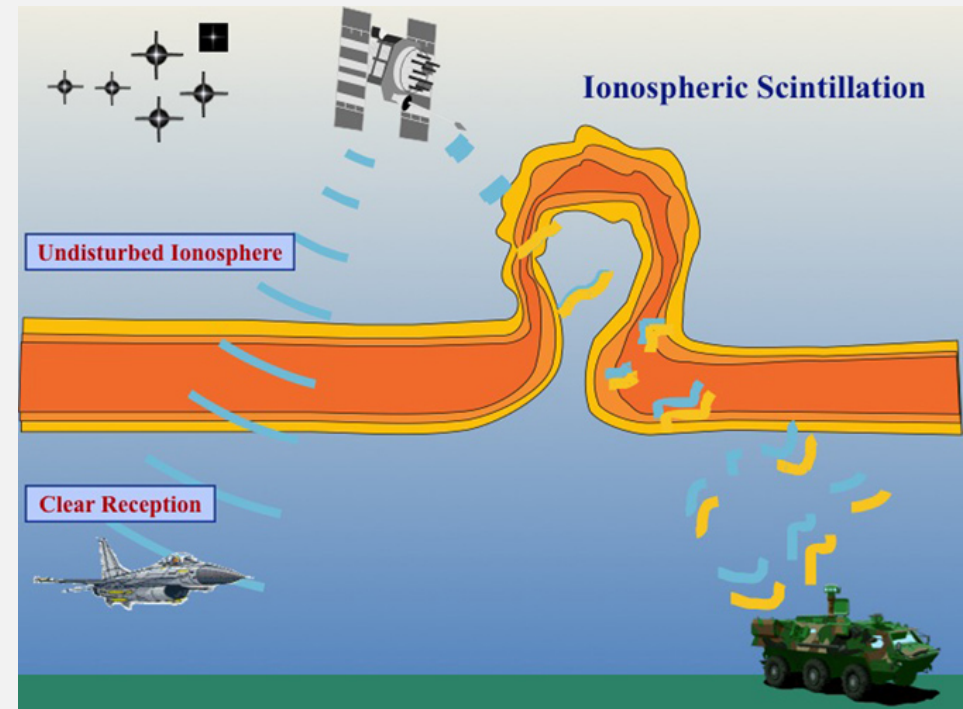
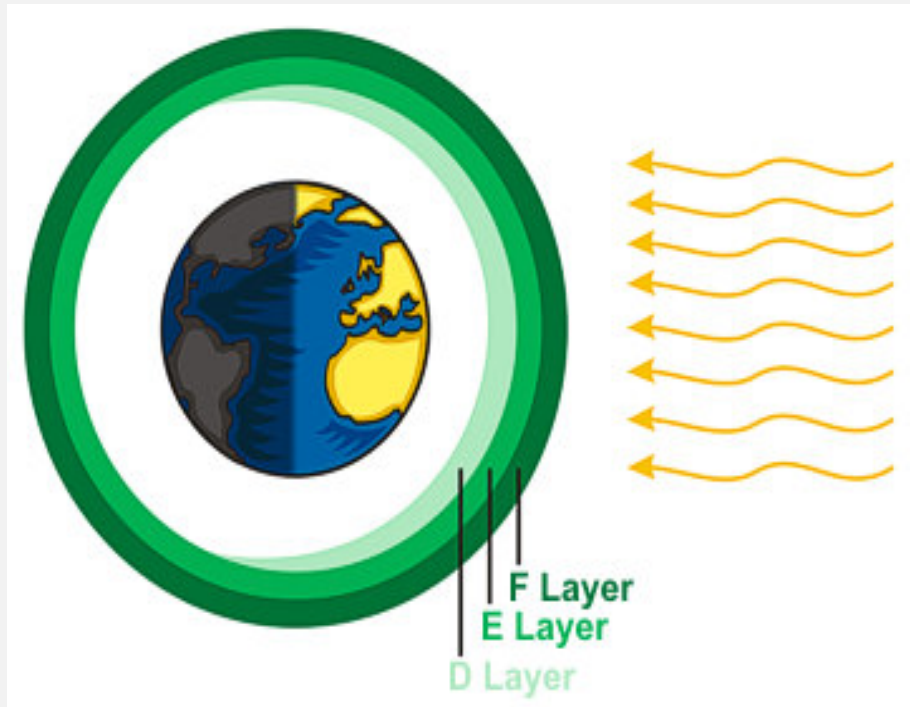
Magnetospheric Currents



- The *Distorted Geometry* of the Magnetosphere is maintained by *Electric Currents*:
- Magnetopause Current, Tail Current, Neutral Sheet Current, Ring Current.
- Currents also flow *along* Magnetic Field Lines into the upper atmosphere.

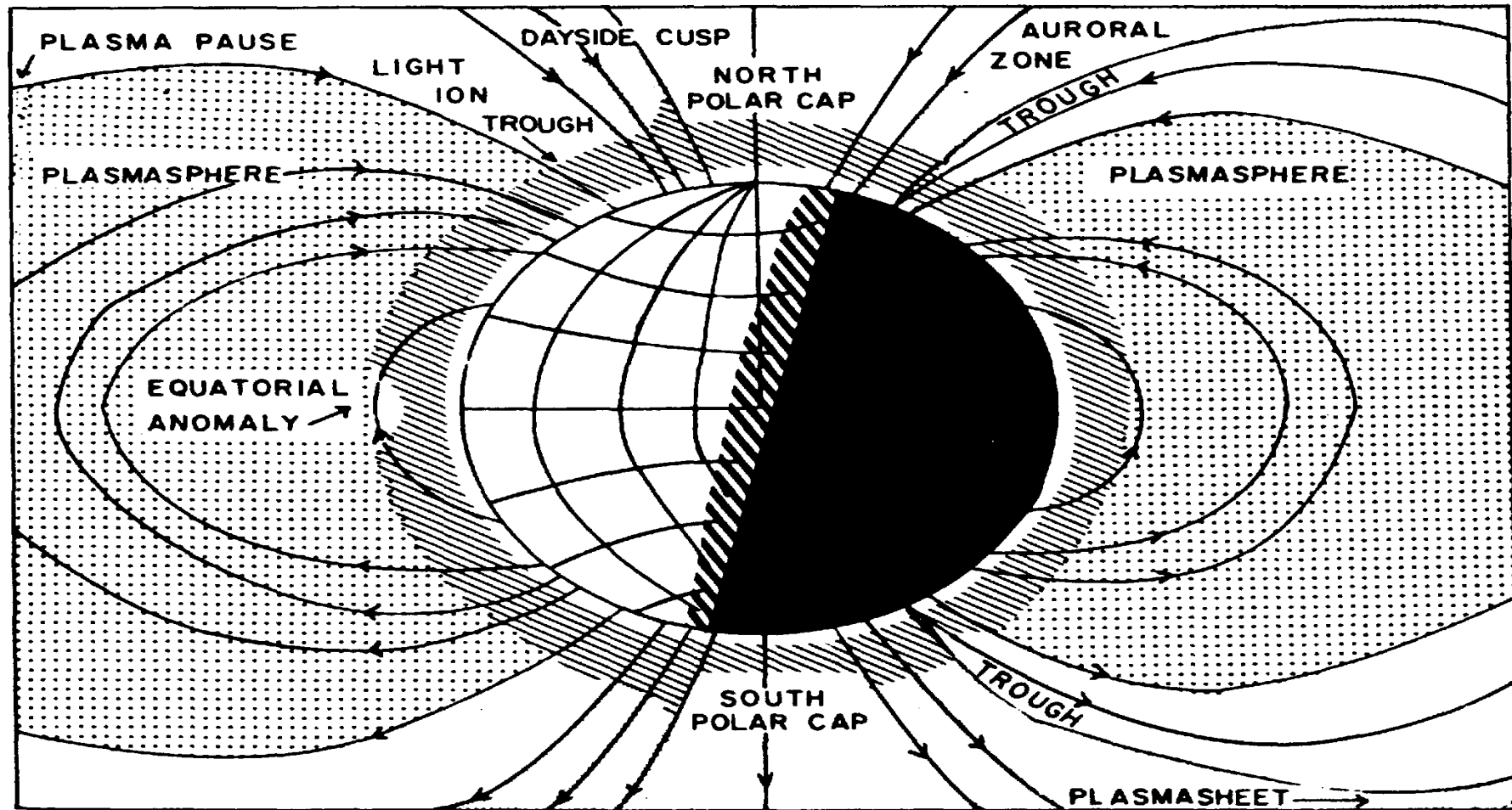
The Ionosphere

- The **IONOSPHERE** is the charged component of the Earth's upper atmosphere (i.e. a plasma). It starts at ~60-80 km altitude and extends to the edge of space.



- The primary source of the ionosphere is solar electromagnetic radiation in the EUV and X-Ray regions, so it's thicker during daytime, and organized in layers.
- During space weather events, the ionosphere thickens and becomes turbulent which can disrupt radiowave signals used for communication and navigation.

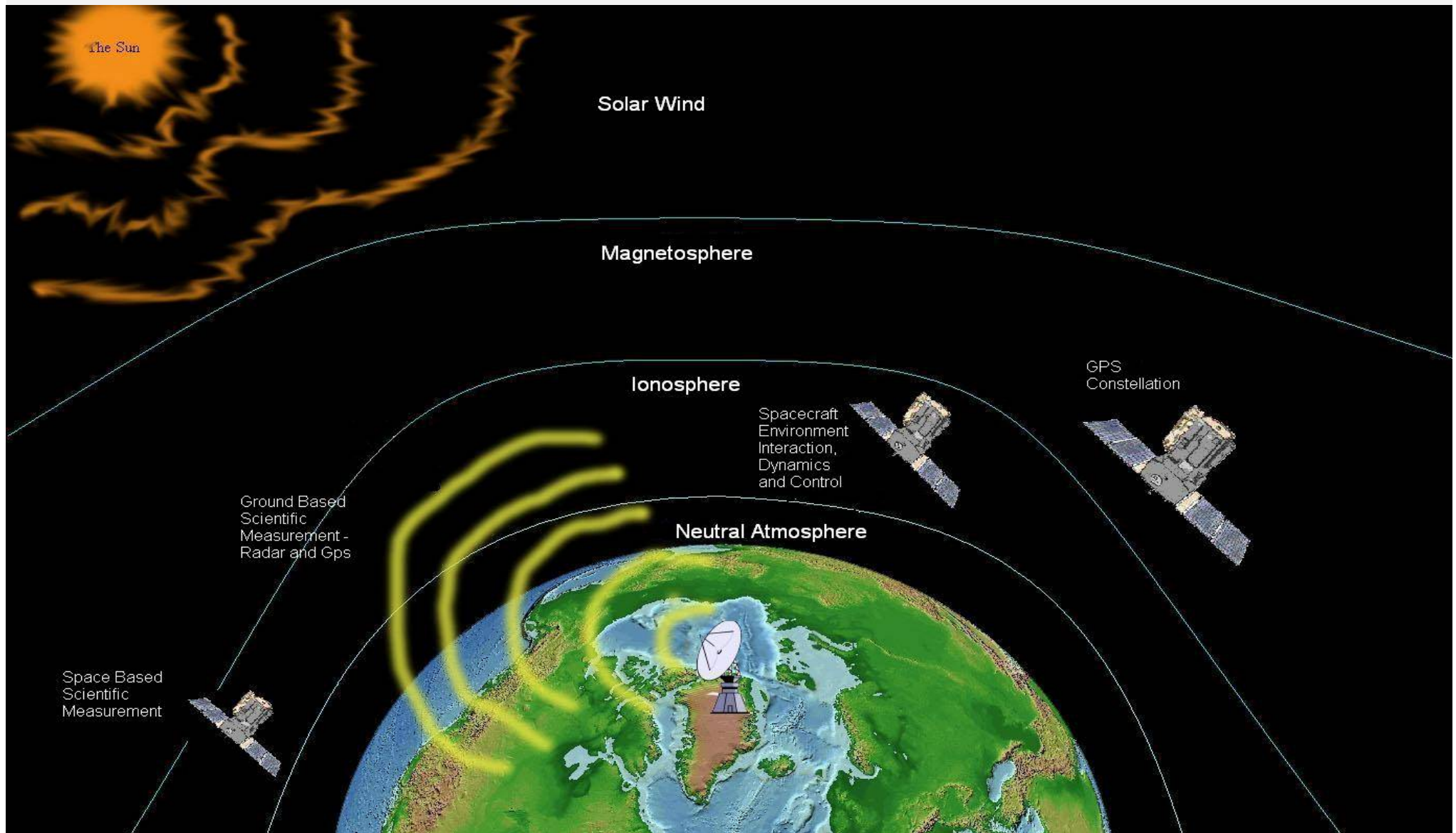
The Coupled Magnetosphere-Ionosphere



- The Ionosphere can be considered the lower boundary of the Magnetosphere.
- The two regions are coupled by electric fields transmitted along magnetic field lines.
- Ionospheric observations can thus be used to study Magnetospheric Dynamics.

Space Weather Monitoring

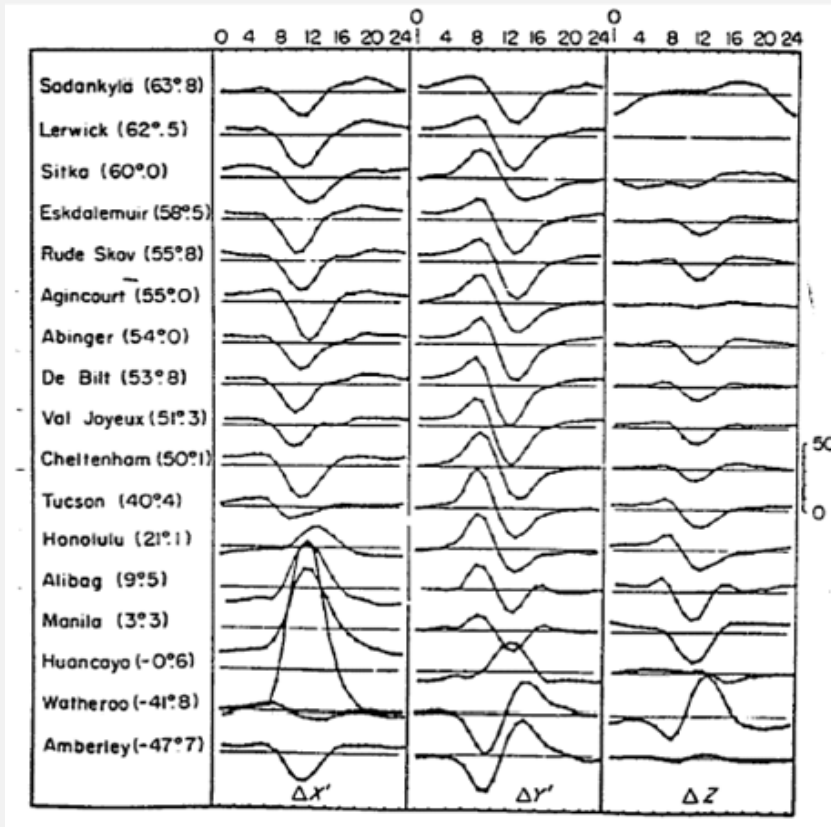
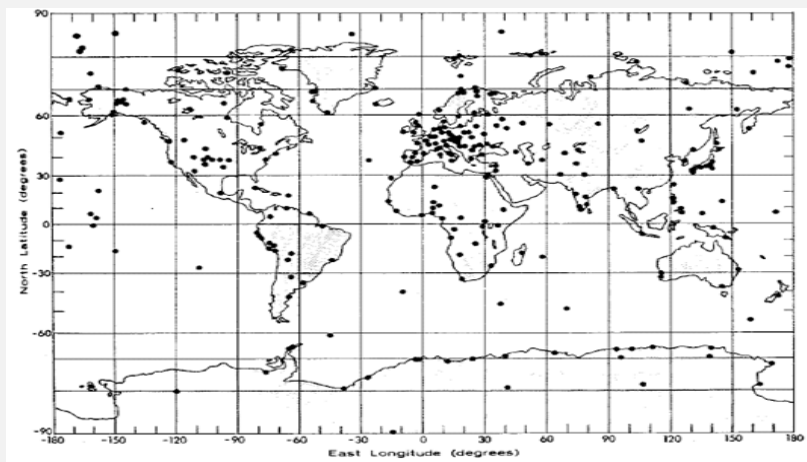
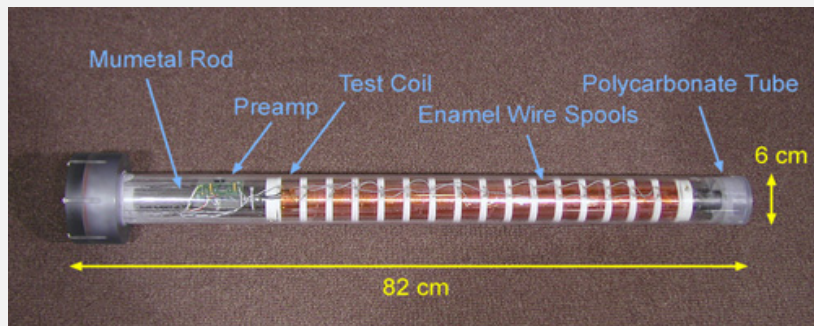
Space Weather Instrumentation



- Conditions in space can be monitored using either spacecraft or ground instruments.

Ground Magnetometers

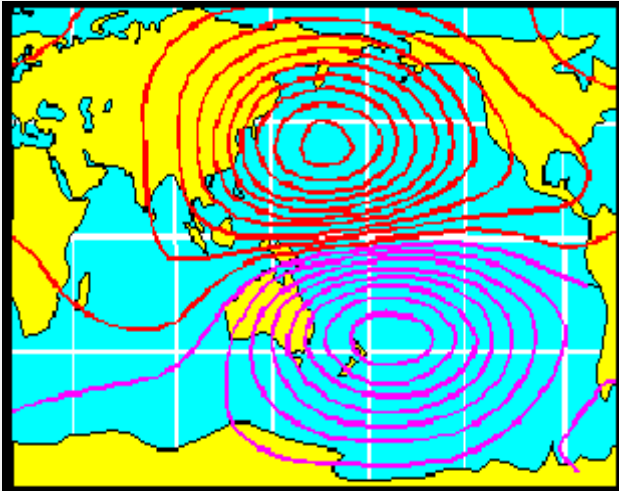
- A Magnetometer is an instrument that measures fluctuations in Magnetic Field



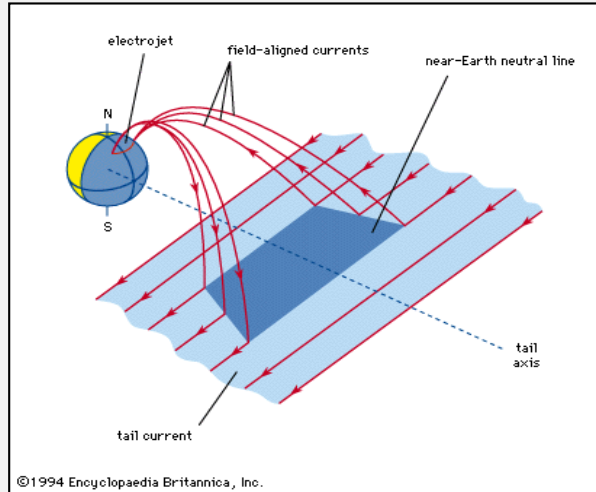
- Magnetometers are cheap and robust instruments that can be deployed anywhere.
- By analyzing worldwide magnetometer measurements it's possible to develop a dynamic picture of magnetosphere-ionosphere current systems (right figure).
- Several “*Magnetic Indices*” are produced by averaging magnetometer data.

Magnetic Indices: Kp, Dst and AE/AU/AL

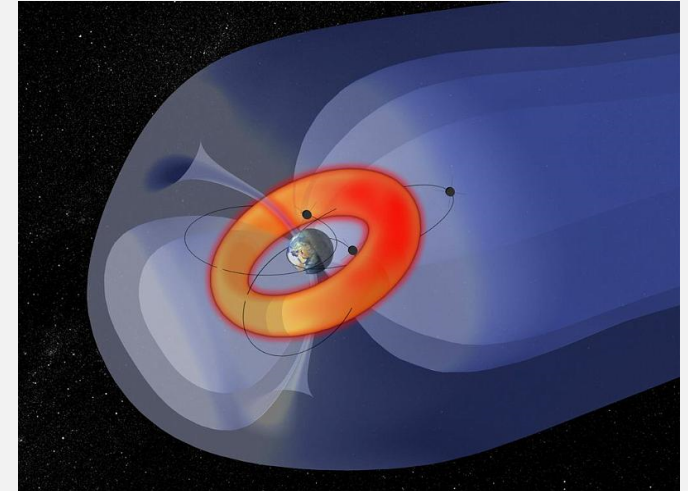
Kp Index



AE/AU/AL Indices



Dst Index



Kp (“Planetary”) Index:

- Monitors *Worldwide Average* geomagnetic disturbance

AE/AU/AL (“Auroral Electrojet”) Indices:

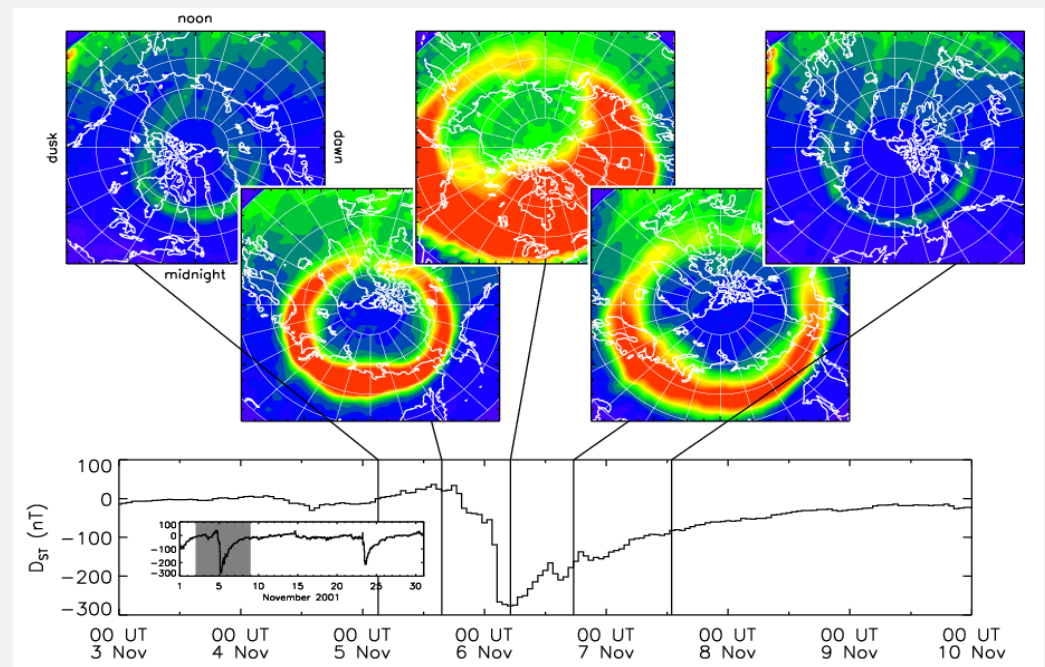
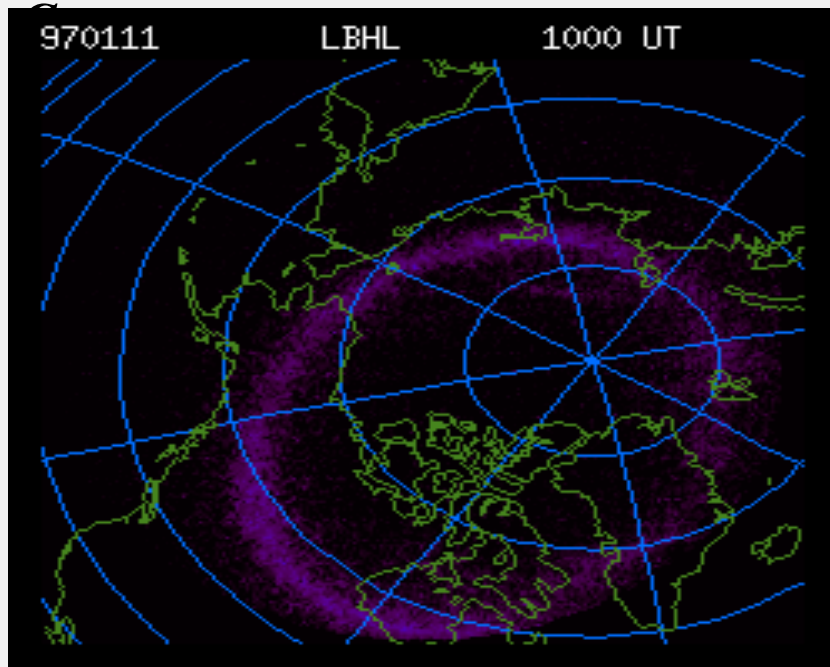
- Monitor magnetic disturbance produced by *Auroral Activity*.
- A period of enhanced AE/AU/AL is called an *Auroral Substorm*.

Dst (“Disturbance Storm-Time”) Index:

- Monitors the strength of the *Ring Current and Radiation Belts*.
- A period of enhanced Dst is called a “*Geomagnetic Storm*”.

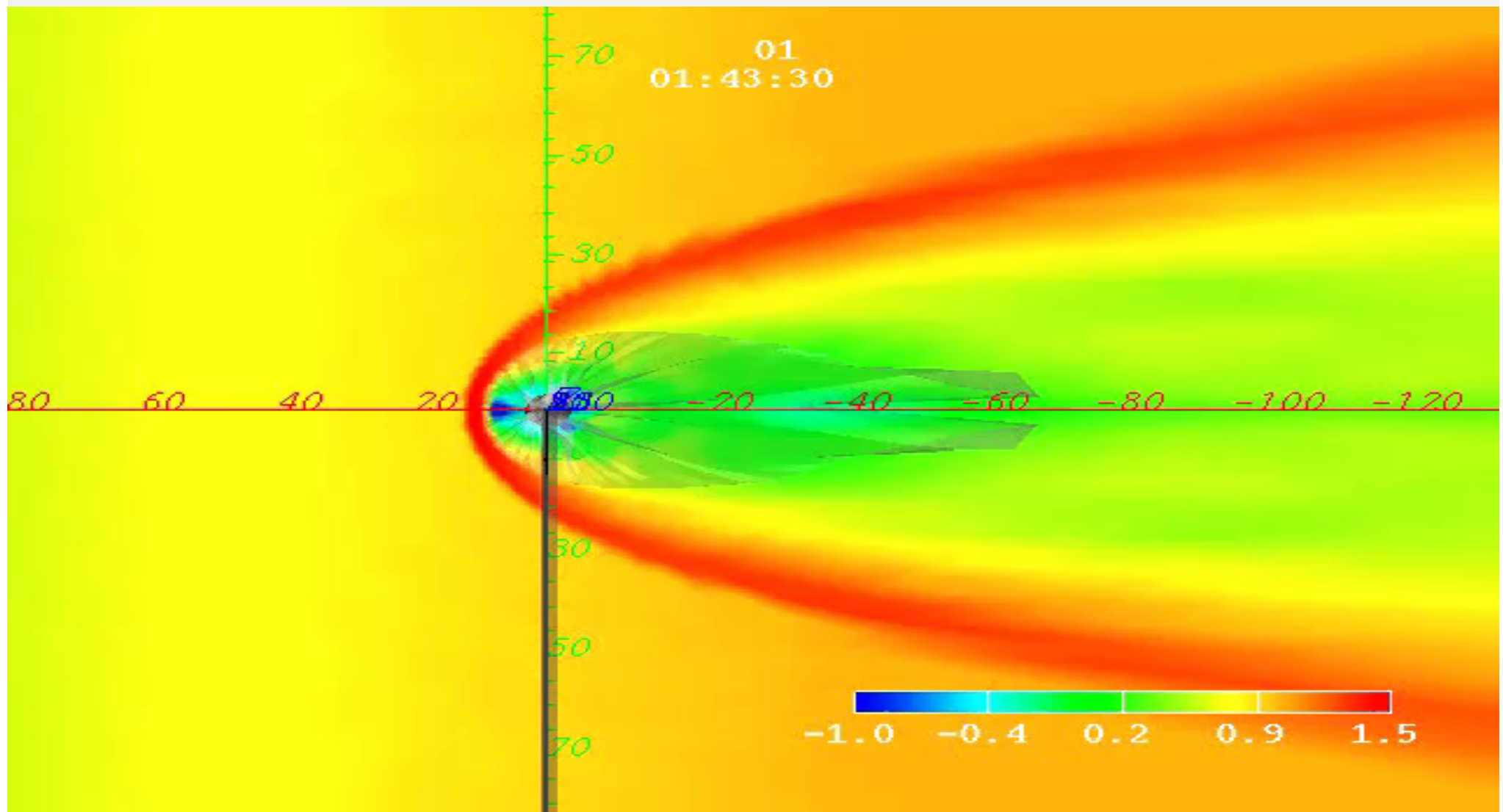
Geomagnetic Storms vs Auroral Substorms

- An **Auroral Substorm** is a short-lived (1-3 hours) disturbance in which Solar Wind energy is transferred to the Magnetosphere and then into the **Polar Ionosphere**.
- A **Geomagnetic Storm** is a longer (1-3 days) disturbance in which Solar Wind energy is deposited into the **Polar Ionosphere AND Radiation Belts and Ring**



- A Geomagnetic Storm usually contains several embedded Auroral Substorms.
- This is how the Substorm got its name – it is a “sub”-component of a Storm.
- However, it is now known that Substorms also occur during non-storm periods too.

Simulation of a Geomagnetic Storm

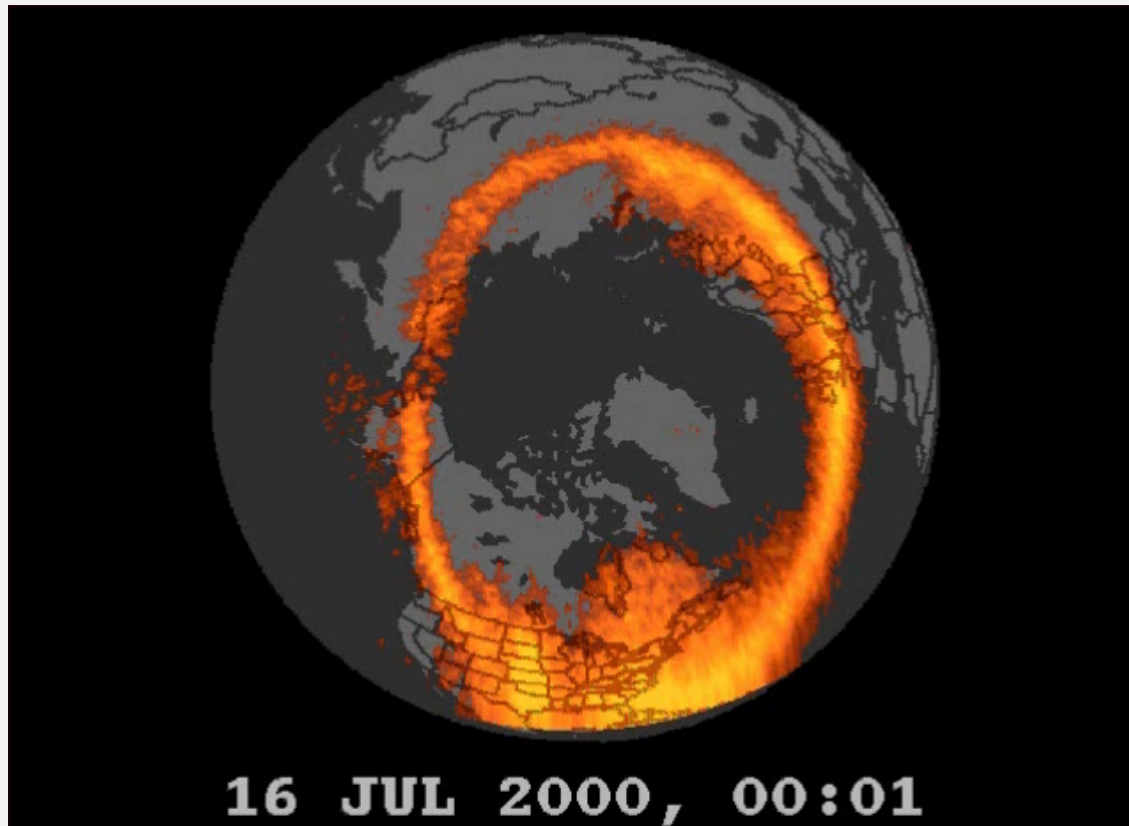


During a *Geomagnetic Storm* conditions in the Solar Wind and IMF are so abnormal that *extreme distortions* are produced in the geospace environment.

Geomagnetic Storms and Substorms

Substorms

- A Substorm is a magnetosphere-ionosphere disturbance in which Energy is transferred from the Solar Wind to the Magnetotail and then into the Ionosphere.

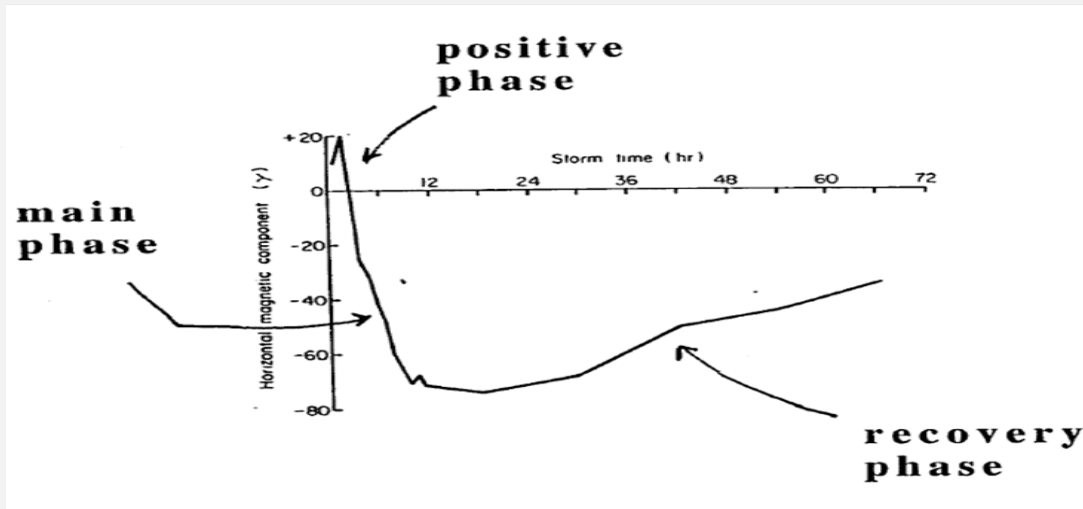


- One manifestation of a substorm is an enhanced display of aurora.
- This movie shows the auroral display seen by a spacecraft during a substorm which occurred in response to the “Bastille Day Event” on the sun.

Geomagnetic Storms

- A **Geomagnetic Storm** is a *large* and *prolonged* disturbance in the coupled Magnetosphere-Ionosphere system (i.e. lasts for days rather than hours):
 - Enhanced Aurora (AE Index)
 - Enhanced Ring Current and Radiation Belts (Dst Index)
 - Expansion of auroral currents from high to middle latitudes (Kp Index)
- A Geomagnetic Storm is produced when:
 - The Interplanetary Magnetic Field (IMF) is *southward* for a long time, and/or
 - There is an *enhancement* in the Solar Wind density and/or speed
 - Basically, there has been a major disturbance on the Sun (e.g. CME)
- The Solar Wind features most associated with Geomagnetic Storms are:
 - (1) High Speed Streams (i.e. produced by ***Coronal Holes***)
 - (2) Magnetic Clouds (i.e. produced by ***Coronal Mass Ejections***)

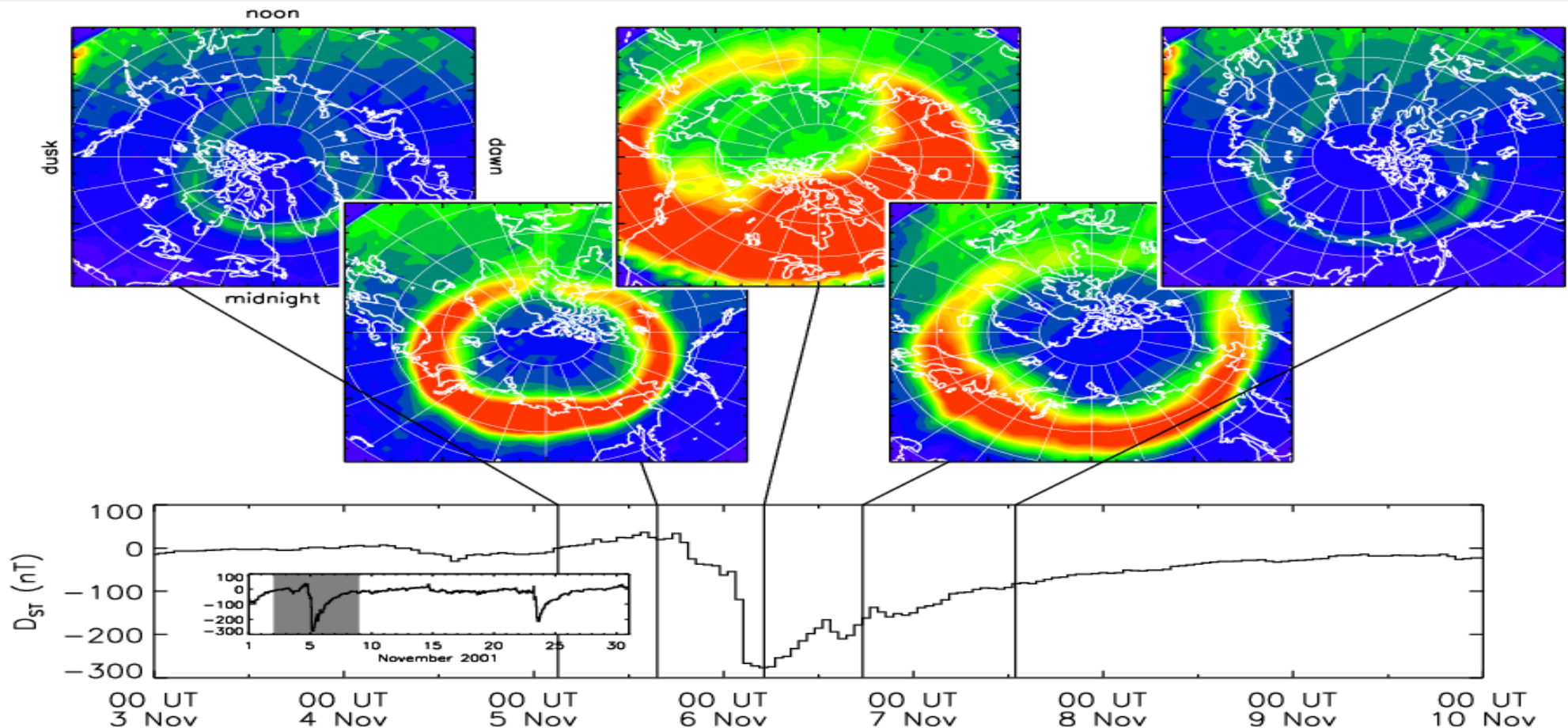
Geomagnetic Storm Phases



NOTE: Some Geomagnetic Storms also have a brief “Positive Phase” (i.e. enhanced Dst) produced by high solar wind pressure enhancing the magnetopause current.

- All Geomagnetic Storms have two phases:
- **MAIN PHASE:**
 - High Speed Stream or Magnetic Cloud arrives at Earth
 - Extreme southward IMF and high Solar Wind dynamic pressure
 - Sudden enhancement of energy in the Radiation Belts and Ring Current
 - Dst Index suddenly drops to large negative values
- **RECOVERY PHASE:**
 - Energy in the Radiation Belts and Ring Current gradually dissipates
 - Dst Index returns to normal levels over a period of a few days

Geomagnetic Storms vs Auroral Substorms



- A Geomagnetic Storm usually contains several embedded Auroral Substorms.
- This is how the Substorm got its name – it is a “sub”-component of a Storm.
- However, it is now known that Substorms also occur during Non-Storm periods.

